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Usability Test Report for OneTouch EMR 3

Based on: NISTIR 7742 Common Industry Format for Usability Test Reports

OneTouch EMR 3 Date (s) of Usability Tests: 08/01/2018 till 08/17/2018 - Initial SED report 11/21/2022 till 11/26/2022 - (a)(6), (a)(7) and (a)(8) removed 11/04/2024 till 11/08/2024 - (b)(11) incorporated Date of Report: 11/11/2024 Report Prepared By: Robert Abbate Phone Number: 800-418-6824 Email Address: meaningfuluse@onetouchemr.com Mailing Address: 5301 ALPHA ROAD SUITE 80 - 25, Dallas, TX 75240

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1. Executive Summary

A usability test of OneTouch EMR 3, a full clinical EHR module for providers in an ambulatory setting covering multiple specialties, was conducted multiple times over the years and. **Initially the testing was done on August 13 to August 17, 2018, then from November 21 till November 26, 2022 and finally November 04 till November 08, 2024** in Dallas, TX over remote tele-conferencing sessions using Skype, GotoMeeting and Google Meet. The purpose of this study was to test and validate the usability of the current user interface and provide evidence of usability in OneTouch EMR 3 as the EHR under Test (EHRUT). During the usability test, 10 healthcare providers (including an Administrator) matching the target demographic criteria served as participants and used OneTouch EMR 3 in simulated, but representative tasks. The administrator conducted the study and managed overall progress.

The study focused on measuring the effectiveness of, efficiency of, and satisfaction with OneTouch EMR 3 among a sample of participants representing current and potential users of the system. Performance data was collected on thirty-five (38) tasks typically conducted on an HER in the following nine (9) areas. Tasks created were based upon the criteria specified within the test procedure structure for evaluating conformance of Electronic Health Record (EHR) technology to the certification criteria defined in certification criteria identified in 45 CFR Part 170 Subpart C of the Health Information Technology: ONC Certification Criteria for Health IT.

- a) 170.315(a)(1) CPOE Medications
- b) 170.315(a)(2) CPOE Laboratory
- c) 170.315(a)(3) CPOE Diagnostic Imaging
- d) 170.315(a)(4) Drug-drug, Drug-allergy Interaction Checks
- e) 170.315(a)(5) Demographics
- f) 170.315(a)(14) Implantable Device List
- g) 170.315(b)(2) Clinical Information Reconciliation and Incorporation
- h) 170.315(b)(3) Electronic Prescribing
- i) 170.315(b)(11) Decision support interventions

During the 180 minute one-on-one usability test session (three of total sessions), each participant was greeted by the administrator and thanked for volunteering their time to participate in the survey. The administrator introduced the test and instructed participants to complete a series of tasks (given one at a time) using OneTouch EMR. During the testing, the administrator timed the test and, along with data loggers, recorded user performance data on paper and electronically. The administrator did not give the participant assistance in how to complete the task.

The following types of data were collected for each participant:

- Number of tasks successfully completed within the allotted time without assistance.
- Time to complete the tasks
- Number and types of errors
- Path deviations
- Participants' verbalizations
- Participants' satisfaction ratings of the systems

All participant data was de-identified – no correspondence could be made from the identity of the participant to the data collected. Following the conclusion of the testing, participants were asked to complete a post-test questionnaire and were compensated with a \$120 for their time. Various recommended metrics, in accordance with the examples set forth in the NIST Guide to the Processes Approach for Improving the Usability of Electronic Health Records, were used to evaluate the usability of OneTouch EMR.

Results of the study indicated that the OneTouch EMR was satisfactory with regards to effectiveness and efficiency and that the participants were very satisfied with the system.

2. Introduction

The EHR tested for this study was OneTouch EMR 3. The application is cloud based Electronic Health Record for the Ambulatory settings only. The software is designed to the ONC Certification Criteria for Health IT objectives for the Ambulatory setting. The usability testing attempted to represent realistic exercises and conditions with actual users of the EHR.

The purpose of this study was to test and validate the usability of the current user interface and provide evidence of usability in OneTouch EMR 3 as the EHR under Test (EHRUT). To this end, measures of effectiveness, efficiency and user satisfaction, such as time on task, deviations from optimal path, and errors were captured during the usability testing.

3. Method

3.1. Participants

A total of 10 participants were tested on OneTouch EMR. Participants in the test were physicians and a registered nurse in an ambulatory setting with varied specialties including gastroenterology and internal medicine, and an administrator with hospital and ambulatory setting experience. No participants had any prior experience with OneTouch EMR. Participants were recruited by OneTouch EMR Administrative Staff.

In addition, participants had no direct connection to the development of or organization producing the EHRUT(s). Participants were not from the testing or supplier organization. Participants were given the opportunity to have the same orientation and level of training as the actual end users would have received. For the test purposes, end-user characteristics were identified and translated into an ID numbers so that the participant remains anonymous, and the individual's data cannot be tied back to individual identities.

Recruited participants had a mix of backgrounds and demographic characteristics conforming to the recruitment screener. The following is a table of participants by characteristics, including demographics, professional experience, computing experience and user needs for assistive technology. Participant names were replaced with Participant IDs so that an individual's data cannot be tied back to individual identities.

User ID	Gender	Age	Education	Occupation /Role	Professiona I Experience	Computer Experience	Product Experience	Assistive Technology Needs
ОТ01	Male	40-49	Associate degree	Clinical Assistant	50	72	24	No
ОТ02	Female	30-39	Bachelor's Degree	Clinical Assistant	48	240	48	No
ОТ03	Male	40-49	Master's Degree	Physician's Assistant	60	220	48	No
ОТ04	Female	50-59	Associate degree	Clinical Assistant	48	180	36	No
ОТ05	Male	20-29	Master's Degree	Physician's Assistant	60	120	18	No
ОТ06	Male	40-49	Doctorate Degree (e.g., MD, DNP, DMD, PhD)	MD	120	220	48	No

ОТ07	Male	20-29	Bachelor's Degree	RN	96	220	30	No
OT08	Female	40-49	Bachelor's Degree	RN	84	210	24	No
ОТ09	Male	60-69	Trade/technical/v	Clinical	160	200	32	No
			ocational training	Assistant				
OT10	Male	30-39	Master's Degree	Admin	126	240	48	No

List of participants to test tasks (1-24)

User ID	Gender	Age	Education	Occupation /Role	Professiona I Experience	Computer Experience	Product Experience	Assistive Technology Needs
OT11	Male	20-29	Bachelor's Degree	RN	90	200	30	No
OT12	Female	50-59	Bachelor's Degree	RN	90	180	24	No
OT13	Male	30-39	Doctorate degree (e.g., MD, DNP, DMD, PhD)	MD	125	240	48	No
OT14	Male	50-59	Master's Degree	Physician's Assistant	60	80	24	No
OT15	Female	30-39	Associate Degree	Clinical Assistant	42	210	52	No
ОТ16	Male	30-39	Bachelor's Degree	Physician's Assistant	68	260	46	No
OT17	Female	30-39	Associate degree	Clinical Assistant	58	190	38	No
OT18	Male	30-39	Master's Degree	Clinical Assistant	45	125	15	No
ОТ19	Male	40-49	Trade/technical/v ocational training	Admin	150	200	30	No
ОТ20	Male	40-49	Master's Degree	Clinical Assistant	110	240	54	No

List of participants to test tasks (25-38)

3.2. Study Design

Overall, the objective of this test was to uncover areas where the application performed well – that is, effectively, efficiently, and with satisfaction – and areas where the application failed to meet the needs of the participants. The data from this test may serve as a baseline for future tests with an updated version of the same EHR and/or comparison with other EHRs provided the same tasks are used. In short, this testing serves as both a means to record or benchmark current usability, but also to identify areas where improvements must be made.

During the usability test, participants interacted with OneTouch EMR. Each participant used the system in the same location, and was provided with the same instructions. The system was evaluated for effectiveness, efficiency and satisfaction as defined by measures collected and analyzed for each participant:

- Number of tasks successfully completed within the allotted time without assistance.
- Time to complete the tasks
- Number and types of errors
- Path deviations
- Participants' verbalizations
- Participants' satisfaction ratings of the systems

Same study design is used when testing for b.11 i.e. tasks 25 till 38.

3.3. Tasks

A number of tasks were constructed that would be realistic and representative of the kinds of activities a user might do with this EHR, and representative of the functionality required for ONC Certification Criteria for Health IT, including:

- 1) Record a Patient Demographic information
- 2) Modify and Display Patient Demographic Information
- 3) Use CPOE to record Medication
- 4) Use CPOE to change and display Medication
- 5) Use CPOE to record new Lab order
- 6) Use CPOE to change and display Lab order
- 7) Use CPOE to record Imaging order
- 8) Use CPOE to change and display Imaging order
- 9) Prescribe a new medication that would be contraindicated to patient allergy (drug-allergy interaction)
- 10) Prescribe a medication that would be contraindicated to the patient medication (drug-to-drug interaction)
- 11) Configure a health maintenance plan for each or a combination of the following: problem list, medication list, demographics, and/or lab tests and results, vital signs and a combination of two.
- 12) Enroll a patient in one health maintenance plan based on a diagnosis in their active problem list
- 13) Record and Parse a UDI in implantable device list
- 14) Access UDI device information and Change device status
- 15) Incorporate CCDA to create new patient
- 16) Conduct reconciliation of Medication, Allergies and Problems
- 17) Generate new CCDA with reconciled data
- 18) Create a new Prescription
- 19) Cancel Prescription
- 20) Change Prescription
- 21) Refill prescription
- 22) Receive fill status notification
- 23) Request and receive medication history information
- 24) Adjust Severity level of drug-drug interaction
- 25) User selects (activates/adds/enables/configures) evidence-based DSI using any of the required elements alone or in combination
- 26) User records source attributes for evidence-based DSI
- 27) User changes source attributes for evidence-based DSI
- 28) User accesses source attributes for evidence-based DSI
- 29) User triggers Decision Support Intervention(s) based on any of the required elements alone or in combination
- 30) User accesses source attributes for triggered evidence-based DSI
- 31) User triggers Decision Support Intervention(s) based on the problems, medications, allergies and intolerances incorporated from a transition of care/referral summary C-CDA file using (b)(2) functionality (if applicable)
- 32) User provides feedback for a triggered evidence-based DSI
- 33) User exports feedback data in a computable format, including the data identified in (b)(11)(ii)(C) at a minimum (intervention, action taken, user feedback provided (if applicable), user, date, and location)
- 34) User selects (activates/adds/enables/configures) Predictive DSI using the required USCDI data elements
- 35) User records user-defined source attributes for a Predictive DSI
- 36) User changes user-defined source attributes for a Predictive DSI
- 37) User accesses user-defined source attributes for a Predictive DSI

Tasks were selected based on required measures for ONC Certification Criteria for Health IT, frequency of use, and representative of commonly performed tasks. These tasks are listed in Appendix D with task time and Optimal Paths. Tasks from 25 till 38 were performed by a second group of users in November, 2024 for "170.315(b)(11) Decision support interventions" testing.

3.4. Procedures

Upon arrival, participants were greeted and were then assigned a participant ID. To ensure that the test ran smoothly, two staff members participated in this test, the usability administrator and the data logger. The administrator moderated the session including administering instructions and tasks. The administrator also monitored task times, obtained post-task rating data, and took notes on participant comments. A second person served as the data logger and took notes on task success, path deviations, number and type of errors, and comments.

Participants were instructed to perform the tasks:

- As quickly as possible making as few errors and deviations as possible
- Without assistance; administrators were allowed to give immaterial guidance and clarification on tasks, but not instructions on use.
- Without using a think-aloud technique

Task timing began once the administrator finished reading the question. The task time was stopped once the participant indicated they had successfully completed the task. Following the session, the administrator gave the participant the post-test questionnaire and questions. Participants' demographic information, task success rate, time on task, errors, deviations, verbal responses, and post-test questionnaire were recorded into a spreadsheet. Scoring is discussed below in the Data Scoring section.

Same procedure was used for tasks 25 till 38 tested in November, 2024 for "170.315(b)(11) Decision support interventions" testing.

3.5. Test Location and Environment

The testing was conducted at OneTouch EMR head office in Dallas, TX via remote setting where participants were isolated from other participants in the study. The application was setup by OneTouch EMR Support Staff according to the OneTouch EMR documentation describing system setup and preparation. The application is a cloud-based, and the participants performed the tasks in the demo database using "test" user accounts and "test" patients. Each participant was assigned a unique user name and password to login.

Although OneTouch EMR is accessible through any web browser, for consistency and uniformity each participant used Google Chrome as the web browser during the testing. The administrator was also present in remote session with the participant to facilitate the test while the data logger was overlooking remote session in order to see both the participant's progress and activity. Technically, the system performance (i.e. response time) was representative to what actual users would experience in a field implementation. Additionally, participants were instructed not to change any of the default system settings (such as color scheme, display settings, and font size).

3.6.Test Forms and Tools

During the usability test, various documents and instruments were used, including:

- 1) Participant Demographic form (Appendix A)
- 2) Moderator's Guide (Appendix B)

- 3) Post-test System Satisfaction Questionnaire
- 4) Preliminary Questionnaire

The Moderator's Guide was devised to be able to capture required data. Each test was observed by the data logger. The data collected was recorded in a spreadsheet.

3.7.Participant Instructions

The participant instructions were read from the Moderator's Guide, which is available in Appendix B: Moderator's Guide.

3.8.Usability Metrics

According to the NIST Guide to the Processes Approach for Improving the Usability of Electronic Health Records, EHR's should support a process that provides a high level of usability for all users. The goal is for users to interact with the system effectively, efficiently, and with an acceptable level of satisfaction. To this end, metrics for effectiveness, efficiency, and user satisfaction were captured during the usability testing.

The goals of the test were to assess:

The goals of this test were to assess:

- 1) The efficiency of OneTouch EMR by measuring the length of time it takes for a user to complete the task; and the success of task completion.
- 2) The efficiency of OneTouch EMR by measuring the path deviations taken by the user during the task.
- 3) The efficiency of the OneTouch EMR by measuring the average task time and path deviations.
- 4) The effectiveness of OneTouch EMR by measuring the number and types of errors experienced by the user during the task.
- 5) The satisfaction of the user with OneTouch EMR by logging their comments on the task.

3.9.Data Scoring

The table below details how tasks were scored, errors evaluated, and the time data analyzed.

Measures	Rationale and Scoring
Effectiveness:	A task was counted as a "success" if the participant was able to achieve the correct outcome,
Task Success	without assistance, within the time allotted on a per task basis.
Effectiveness:	If the participant abandoned the task, did not reach the correct answer, or performed it
Task Failure	incorrectly, the task was counted as a failure.
	No task times for failed tasks were used in calculations.
Effectiveness:	The participant's path (i.e. steps) through the application was recorded. Deviations occur if the
Task Deviations	participant, for example, went to a wrong screen, clicked on an incorrect menu item, followed an
	incorrect link, or interacted incorrectly with an on-screen control. The task deviations were rated
	on a scale of 1 = no deviations, 2 = minor deviations, 3 = major deviations.
Efficiency: Task	Each task was timed from when the administrator said "Begin" until the participant said "Done." If
Time	the participant failed to say "Done," the time was stopped when the participant ceased
	performing the task. Only task times for tasks that were successfully completed at or under the
	target time were included in the average task time analysis.
	Average time per task was calculated for each task.
Satisfaction: Task	Participant's subjective impression of the ease of use of the application was measured by
Rating	administering both a simple post-task question as well as post-session questionnaire. After each
_	task, the participant was asked to rate "Overall, this task was" on a scale of 1 (very difficult) to 5
	(very easy) using likert scale. These data are averaged across participants per task. Common
	convention is that average ratings for systems judged easy to use should be 3.3 or above.

To measure participants' confidence in and likeability of OneTouch EMR overall, the testing team
administered the System Usability Scale (SUS) post-test questionnaire that included questions like
"I thought the system was easy to use," and "I would imagine that most people would learn to use
this system very quickly." See full System Usability Score questionnaire in Appendix C.

4. Results

4.1. Data Analysis and Reporting

The results of the usability test were calculated according to the methods specified in the Usability Metrics section above. Participants who failed to follow session and task instructions had their task relevant data excluded from the analysis. The only exclusions were made for individual tasks but not for an entire study. The usability testing results for OneTouch EMR are detailed below. The results should be seen in light of the objectives and goals outlined in the study Design section. Task times are mentioned in seconds.

				Mean #			
	Mean			Path		Mean Task	
	Task		Completio	Deviation		Satisfactio	
Task	Time	SD	n Rate (%)	S	SD	n	SD
Record a Patient Demographic information	02:53	29	100%	0.5	0.71	4.5	0.71
Modify and Display Patient Demographic Information	02:20	26	100%	0.3	0.48	4.5	0.71
Use CPOE to record Medication	00:52	14	100%	0.2	0.42	4.7	0.48
Use CPOE to change and display Medication	00:49	14	100%	0.2	0.42	4.7	0.48
Use CPOE to record new Lab order	00:44	11	100%	0.1	0.32	4.9	0.32
Use CPOE to change and display Lab order	00:45	9	100%	0.0	0.00	4.9	0.32
User CPOE to record Imaging order	00:41	10	100%	0.2	0.42	4.8	0.42
User CPOE to change and display Imaging order	00:46	9	100%	0.0	0.00	4.8	0.42
Prescribe a new medication that would be contraindicated to patient allergy (drug-allergy interaction)	00:25	10	100%	0.3	0.48	4.6	0.70
Prescribe a medication that would be contraindicated to the patient medication (drug-to-drug interaction)	00:26	9	100%	0.2	0.42	4.7	0.67
Configure a health maintenance plan for each or a combination of the following: problem list, medication list, demographics, and/or lab tests and results, vital signs and a combination of two.	03:17	20	70%	0.8	1.23	3.8	1.03
Enroll a patient in one health maintenance plan based on a diagnosis in their active problem list	00:51	7	90%	0.5	0.97	4.2	0.79
Record and Parse a UDI in implantable device list	01:01	10	100%	0.4	0.70	4.5	0.71
Access UDI device information and Change device status	00:28	4	100%	0.1	0.32	4.9	0.32

Incorporate CCDA to create new patient	03:16	39	70%	0.8	1.23	3.8	1.32
Conduct reconciliation of Medication, Allergies and Problems	03:17	23	90%	0.8	1.23	3.9	0.99
Generate new CCDA with reconciled data	02:57	7	100%	0.5	0.71	4.3	0.82
Create a new Prescription	03:04	13	70%	0.8	1.03	3.6	1.35
Cancel Prescription	00:24	4	100%	0.0	0.00	5	0.00
Change Prescription	02:04	7	90%	0.6	0.70	3.8	1.03
Refill prescription	02:03	8	100%	0.6	0.70	3.6	1.17
Receive fill status notification	00:20	3	100%	0.0	0.00	5	0.00
Request and receive medication history information	00:20	2	100%	0.0	0.00	4.8	0.42
Adjust the severity level of drug-drug interaction	00:28	2	100%	0	0.00	5	0.00
User selects (activates/adds/enables/configures) evidence-based DSI using any of the required elements alone or in combination.	01:59	10	90%	0.5	0.71	4	0.82
User records source attributes for evidence-based DSI.	00:27	6	100%	0	0	4.7	0.48
User changes source attributes for evidence-based DSI.	00:52	10	90%	0.3	0.48	3.90	0.99
User accesses source attributes for evidence-based DSI.	00:20	4	100%	0.5	0.71	4.30	0.82
User triggers Decision Support Intervention(s) based on any of the required elements alone or in combination.	03:04	13	80%	0.9	1.10	3.60	1.17
User accesses source attributes for triggered evidence-based DSI.	00:21	3	100%	0	0.00	5.00	0.00
User triggers Decision Support Intervention(s) based on the problems, medications, allergies and intolerances incorporated from a transition of care/referral summary C-CDA file using (b)(2) functionality (if applicable).	00:57	9	90%	0.6	0.70	3.80	1.03
User provides feedback for a triggered evidence-based DSI.	00:27	5	100%	0.6	0.70	3.60	1.17
User exports feedback data in a computable format, including the data identified in (b)(11)(ii)(C) at a minimum (intervention, action taken, user feedback provided (if applicable), user, date, and location).	00:20	3	100%	0	0.00	5.00	0.00
User selects (activates/adds/enables/configures) Predictive DSI using the required USCDI data elements.	02:02	9	90%	0.1	0.32	4.80	0.42
User records user-defined source attributes for a Predictive DSI.	00:28	3	100%	0	0.00	5.00	0.00
User changes user-defined source attributes for a Predictive DSI.	00:58	7	100%	0.3	0.48	4.20	0.79

User accesses user-defined source attributes for a Predictive DSI.	00:21	4	100%	0	0.00	4.70	0.48
User triggers a user-supplied Predictive DSI.	00:20	4	100%	0	0.00	4.70	0.48

As Table above shows, relative to optimal performance standards as defined by OneTouch, participant performance in the OneTouch EMR usability test was quite satisfactory. The overall average task completion rate was ninety-seven (96) percent.

4.2.Discussion of the Findings

Overall, the participants performed the tasks in the expected amount of time as a new user of the system, or faster. All tasks were performed successfully either the first or second try with little to no deviation. The participants' verbal comments and feedback regarding areas of improvement coincide with their overall rating of the task.

4.3.Effectiveness

Of the thirty-eight (38) tasks presented, a large majority of the tasks were successfully completed by all of the participants. Over all of participants, the mean successful task competition rate was very high with an overall average rate of nighty-seven (96) percent indicating that in general the participants had little or no difficulty completing the tasks.

4.4.Efficiency

Participants who successfully completed tasks generally completed those tasks within an acceptable time. Some tasks were completed more quickly than the calculated optimal time, while some tasks took slightly longer than expected. The tasks that took the longest required the participants to navigate more to a particular portion of a page, interact with a workflow, locate and select specific actions and controls. Some of those tasks as discussed below:

There were some non-system factors that lead to lower expectation outcomes. For example, new workflows for functions unrelated to real world experience or introduced into the system. Some of them are as below:

- CCDA Import and Reconciliation Process
- Implantable device recording by a UDI and system parses rest of the detail via API
- Configuring CDS Intervention rules based on different elements

4.5.Satisfaction

Participants verbally indicated their satisfaction with the ease of use for each task using a likert scale of "1" ("Very Difficult") to "5," ("Very Easy"). As the figure below shows individual task satisfaction ranged from a low of 3.6 out of 5 on Tasks (18, 21, 29, 32) to a high of 5 out of 5 on Tasks (19, 22, 24, 30, 33 and 35). The overall average task satisfaction was 4.45 indicating that overall the participants were well satisfied with their tasks.



In general, the participants were very satisfied with the ease of use of the OneTouch EMR. The following chart displays overall satisfaction for each participant:





The System Usability Scale (SUS) is a simple, 10-item Likert-type attitude scale providing a global subjective assessment of usability from the user's perspective (John Brooke at Digital Equipment Company developed the SUS in 1986). The SUS scale is scored from 0 to 100; scores above 68 represent systems with above average usability, scores over 80 are considered better than average.

The average total SUS score for the OneTouch EMR was sixty-nine (69.6) and ranged from a low of sixty (60) and a high of ninety (90). Overall, participants rated their satisfaction with the OneTouch EMR system to be above average and given the high individual satisfaction ratings and excellent task performance data.

4.6.Major Findings

This evaluation demonstrated that OneTouch EMR is a usable system with a relatively short learning curve. Participants with lesser amounts of experience using different portions of OneTouch before the study experienced little initial difficulty understanding the navigation and information architecture. Participants with more experience were able to solve most tasks without difficulty or error. After doing repeated steps on various tasks, the users could locate where they needed to go in the system quicker, as most screens are laid out in the similar fashion, making it easier for users to navigate to different areas of OneTouch EMR.

4.7. Areas for Improvement

The overall task success rate was quite high which indicates that most of the system is highly usable and does not require major improvements. There is however always a room for improvement and certain areas can be enhanced to increase task completion rate and increase user satisfaction.

Improved Task Workflow

Some of the areas require the user to navigate into multiple sub-tabs or navigate to multiple pages before a task can be performed. This can be improved by introducing a wizard-like style so that the user is aware of the overall progress of the task and has full control on the task being performed.

Some extra hits/help text may be introduced so that users can easily understand the task and complete it.

• Streamline User interface

There is a need for improvement in eRX screens as they do not look consistent with the workflow of other application areas.

4.8.Risks Identified

This evaluation demonstrated that OneTouch EMR is a usable system with a relatively low risk and learning curve. The following tasks were identified with a higher risk along with their descriptions.

- Difficulty in locating information on the screen leading to incorrect text entry.
 - Tasks11: Configure a health maintenance plan for each or a combination of the following: problem list, medication list, demographics, and/or lab tests and results, vital signs and a combination of two.
 - Task 18: Create a new Prescription
 - Task 21: Refill prescription
- Position of the UI element on screen might cause users to miss while adding information to the forms.
 - Task25: User selects (activates/adds/enables/configures) evidence-based DSI using any of the required elements alone or in combination.
 - Task11: Configure a health maintenance plan for each or a combination of the following: problem list, medication list, demographics, and/or lab tests and results, vital signs and a combination of two.
- DSI might not trigger if the proper fields are not checked in the UI.
 - Task 29: User triggers Decision Support Intervention(s) based on any of the required elements alone or in combination.
 - Task31: User triggers Decision Support Intervention(s) based on the problems, medications, allergies and intolerances incorporated from a transition of care/referral summary C-CDA file using (b)(2) functionality (if applicable).

The table below lists the tasks in numerical rating from 1 to 100, where 100 indicates the highest risk and 1 indicates the lowest risk.

Task	Risk Value
Configure a health maintenance plan for each or a combination of the following: problem list, medication list, demographics, and/or lab tests and results, vital signs and a combination of two.	65
User triggers Decision Support Intervention(s) based on any of the required elements alone or in combination.	60
User triggers Decision Support Intervention(s) based on the problems, medications, allergies and intolerances incorporated from a transition of care/referral summary C-CDA file using (b)(2) functionality (if applicable).	60
Enroll a patient in one health maintenance plan based on a diagnosis in their active problem list	45
Create a new Prescription	40
Refill prescription	40
User selects (activates/adds/enables/configures) evidence-based DSI using any of the required elements alone or in combination.	35
Prescribe a new medication that would be contraindicated to patient allergy (drug-allergy interaction)	25
Prescribe a medication that would be contraindicated to the patient medication (drug-to-drug interaction)	25
Incorporate CCDA to create new patient	25

Conduct reconciliation of Medication, Allergies and Problems	25
User records source attributes for evidence-based DSI.	25
User changes source attributes for evidence-based DSI.	25
User provides feedback for a triggered evidence-based DSI.	25
User selects (activates/adds/enables/configures) Predictive DSI using the required USCDI data elements.	25
Record a Patient Demographic information	10
Modify and Display Patient Demographic Information	10
Use CPOE to record Medication	10
Use CPOE to change and display Medication	10
Use CPOE to record new Lab order	10
Use CPOE to change and display Lab order	10
User CPOE to record Imaging order	10
User CPOE to change and display Imaging order	10
Record and Parse a UDI in implantable device list	10
Access UDI device information and Change device status	10
Generate new CCDA with reconciled data	10
Cancel Prescription	10
Change Prescription	10
Adjust the severity level of drug-drug interaction	10
User records user-defined source attributes for a Predictive DSI.	10
User changes user-defined source attributes for a Predictive DSI.	10
User triggers a user-supplied Predictive DSI.	10
Receive fill status notification	0
Request and receive medication history information	0
User accesses source attributes for evidence-based DSI.	0

User accesses source attributes for triggered evidence-based DSI.	0
User exports feedback data in a computable format, including the data identified in (b)(11)(ii)(C) at a minimum (intervention, action taken, user feedback provided (if applicable), user, date, and location).	0
User accesses user-defined source attributes for a Predictive DSI.	0

To mitigate the risk of high risk tasks, users should pay more attention to the UI elements to input the data and make sure all the relevant elements are checked/inputted accordingly. For example, tasks 11, 18 and 21 pose the major risk in OneTouch EMR 3. This is due to the fact that the screens are complex and have many UI elements to import. Missing or choosing an incorrect checkbox/radio button might not produce the desired results.

The screens for tasks 11 and 25 have a checkbox that triggers the intervention for all patients. So, if the user does not choose that checkbox then no intervention will be triggered. So, users should check that checkbox to make sure that the intervention triggers as soon as the form is filled in and submitted.

5. Appendices

5.1.Appendix A

Participant Demographic Questionnaire

Please complete the following information for the Usability Study
Participant ID#:
Age group
20-29
30-39
40-49
50-59
60-74
75 and older
Your current title:
How long have you held this title (years):
What is your primary work environment?
Private Practice/Office%
Ambulatory Surgery Center%
Hospital%
Have you ever used an EHR?
Yes: No:
If yes, how many and for how long:
Indicate your primary use and frequency of the following tasks within the EHR you currently use:
(Frequently, Sometimes, Never)

Create/modify/review medication orders:

_

_

Create/modify/review Lab orders:

Create/modify/review Dx Study orders:
Drug/Drug/Allergy interaction checks:
Adjust severity level of drug/drug interactions:
Record/update patient medications list:
Review patient medications list:
Record/update patient medication allergies list:
Prescribe medications:
Reconcile patient's active medications, problems and/or allergies
Configure Clinical Decision support guidelines:
View Clinical Decision support guidelines/recommendations:
5.2.Appendix B Moderator's Guide to conducting Usability Test for OneTouch EMR
Administrator:
Data Logger:
Date/Time:
Participant Number:
Prior to testing:
 Confirm schedule with participants Ensure EHRUT lab environment is running properly Prior to each participant:
Reset application Prior to each task:
 Reset application to starting point for next task After all testing:
 Confirm all data has been properly recorded in spreadsheet

Orientation (10 minutes)

Thank you for participating in this study. Our session today will last 00 minutes. During that time you will take a look at an electronic health record system.

I will ask you to complete a few tasks using this system and answer some questions. We are interested in how easy (or how difficult) this system is to use, what in it would be useful to you, and how we could improve it. You will be asked to complete these tasks on your own trying to do them as quickly as possible with the fewest possible errors or deviations. Do not do anything more than asked. If you get lost or have difficulty I cannot answer or help you with anything to do with the system itself. Please save your detailed comments until the end of a task or the end of the session as a whole when we can discuss freely. I did not have any involvement in its creation, so please be honest with your opinions. The product you will be using today is OneTouch EMR, Version 3. Some of the data may not make sense as it is placeholder data.

All of the information that you provide will be kept confidential, and your name will not be associated with your comments at any time.

Do you have any questions or concerns?

Individual Task Instructions

Have the demonstration URL account open to the login page at the beginning of each participant's session. Provide login credentials and the test patient they will be using for each task.

"For each task, I will read the description to you and say "begin." At that point please perform the task as instructed and say "done" once you believe you have successfully completed the task. If you feel you have not completed the task successfully and will not be able to, please say "done" anyways, and we can discuss in detail your impressions of the task afterwards. We will use the same login information and the same test patient. There will be an appointment on the schedule for this patient. Let's begin."

Task 1: Record Patient Demographic information

Instructions: Record a patient's preferred language, date of birth, birth sex, race, ethnicity, sexual orientation and gender identity as shown in the screen below:

	Dashboard F	Patients -	Schedule	Messaging -	Reports -	Administration	Preferences	Help -	Logo
	S	Search Cha	arts						
	F	Add Patient							
Patient Chart	E	Encounters							
	C	Orders						_	
General Information M	ledical Information Att	Refill Summ	nary	Test M One	e, age: 47 (N	IRN: 100501, Fema	ale, DOB: 01/01/	1971)	?
	L	ab Results	s Summary	Return to e	incounter				
Demographics Patient P	Preferences Advance Direc	ctives Ins	surance Informati	on Guarantor	Records	Appointments			
Import CCR/CCD/CCDA				Photo:	D	river License:			
MRN:	100501			Image Not Avail	able. Drag	Image Not Available. Drag ar	nd drop image to		
First Name: *	Test			and drop image	to upload	upload			
Middle Name:	М								
Last Name: *	One	Suffix:		Select Phot	to 🕘	Select Driver Licens	e 🙆		
Previous Name/Birth Name:				Custom Patie	ent ID:				
DOB: * 2	01/01/1971	-		Driver Licens	se/ID:				
Sex: * 3	Female	¥		Driver Licens	e State:	Same as Address	2 Yes No		
Ethnicity: * 5	Not Hispanic or Latino	¥		Marital Otatu	e otate.				
Races: * 4	White		Y	Maritai Statu	S.	Select Marital Si			
Sub Races:*	European		Y	SSN:					
Preferred Language: * 1	English	•		Guardian's N	lame:				
Gender: * 7	Female		·	Emergency (Contact:				
Sexual Orientation: * 6	Straight or heterosexual		Y	Emergency F	Phone:				

Time Allotted: 180 Seconds

Task Time:

Success:

Easily Completed:	Completed with Difficult or Help:	Not Completed:	Comments:

Optimal Path: Patients Menu on Top -> Add Patient -> Enter patient details -> Save

Correct:	Minor Deviations:	Major Deviations:	Comments:

Observed Errors and Verbalizations:

Rating:

Very Difficult (1)	Difficult (2)	Normal (3)	Easy (4)	Very Easy(5)

Administrator/Logger Comments:

Task 2: Modify and Display Patient Demographic Information

Instructions: Search and display same patient's (as previously added) record and modify preferred language, date of birth, birth sex, race, ethnicity, sexual orientation and gender identity as shown in the screen below. Once saved, load the patient chart again to verify the modified information.

		Dashboard	Patients -	Schedule -	Messaging	Reports -	Administration	Preferences	s- Help-	Logout
			Search Cl	narts						
			Add Patie	nt						
Search Charts			Encounter	rs						
Last Name:			Orders				Advanced			
SSN:			Refill Sum	mary						
MRN:			Lab Resu	Its Summary						
Search Add New Pa	atient									
Last Name 🔻	First Name	MRN	Sex	DOB	Home Phone	c	ell Phone	Status	Quick Visit	
Bates	Jeremy	100002	М	08/01/1980	555-723-1544	5	55-777-1234	New		
Five	Test	100505	М	05/05/1975				New		
Four	Test	100504	F	04/04/1974		-		New		
Hello	Elias	100507	F	03/15/1982	000-000-0000			New		
Inkognito	Mister	100508	F	04/07/1980	000-000-0000			New		
Newman	Alice	100001	F	05/01/1970	555-723-1544	5	55-777-1234	New		
One	Test	100501	F	C w01/1971	555-723-1501			New		
Samoa	Joe	100506	М	09/17/1954	000-000-0000			New		
Three	Test	100503	F	03/03/1973	816-2. 6909			New		
Тwp	Test	100502	М	02/02/1972	555-723-1502			New		

Display 1-10 of 10

	Dashboard	Patients -	Schedule	Messaging	Reports -	Administration	Preferences	Help -	Logou
Patient Chart General Information	Medical Information Att	Search Cl Add Patie Encounte Orders Refill Surr Lab Resu	narts nt rs mary Its Summary	Joe Samo Add Appo	pa, age: 41 (I pintment o	VIRN: 100506, Fem r Quick Visit:	ale, DOB: 03/30/1	977)	?
Demographics Patient	Preferences Advance Di	rectives	Insurance Informa	ation Guarante	or Records	Appointments			
Import CCR/CCD/CCDA				Photo:		Driver License:			
MRN: First Name: * Middle Name:	100506 Joe			Image Not Ava and drop imag	ailable. Drag ge to upload	lmage Not Available. Drag a upload	nd drop image to		
Last Name: *	Samoa	Suffix	:					_	
Previous Name/Birth Name:				DOB: *	2	03/30/1977			
DOB: * 2	09/17/1954			Sex: *	3	Female	•		
Sex: * 3	Male	•	- 1	Ethnicity: *	5	Not Hispanic or Lat	ino 🔻		
Ethnicity: * 5	Not Given/Specified	v	- 1	Races: *	4	Native Hawaiian or	Other Pacific Islande	er v	
Races: * 4	Not Given/Specified			Sub Races:*		Samoan			
Preferred Language: * 1	English	•		Preferred Lang	guage: * 1	English	Ŧ		
Gender: * 7	Genderqueer, neither exclus	sively male n	or •	Gender: *	7	Female		· ·	
Sexual Orientation: * 6	Choose not to disclose		-	Sexual Orienta	ation: * 6	Lesbian, gay, or hol	mosexual		

Time Allotted: 150 Seconds

Task Time:

Success:

Easily Completed:	Completed with Difficult or Help:	Not Completed:	Comments:

Optimal Path: Patients Menu -> Search Charts -> Select Patient -> Enter patient details -> Save -> Load Chart -> Verify

Correct:	Minor Deviations:	Major Deviations:	Comments:

Observed Errors and Verbalizations:

Rating:

Very Difficult (1)	Difficult (2)	Normal (3)	Easy (4)	Very Easy(5)

Administrator/Logger Comments:

Task 3: Use CPOE to record Medication

Pre-requisite: Administrator should load patient chart first

Instructions: Record a new medication of "Amoxicillin 500 MG Oral Capsule" and save.

Patient Chart				Medications	Point of Care Refit Summary
General Information Medical Information Attachments Test M One, age: 47 (MRN: 100501, Female, DOB: 01/01/1971)					
Summary HX Allergies Problem List Labs Radiology Procedures	Imm/Injections Supplies	Meds Health Maintena	nce Vitals	SIG:	12 * tab * PO * BRO * Manual 1 Tosp * In COD With Flood With Flood * Manual 2 top constant * Flood * Flood * Manual
Medications Point of Care Refill Summary					3 Puffy) Olc 22*
	Referral	a Dablana Start - Fad	Show All Medications		0 Ordynyy Ordynyy Ordynyy 7 Box Vaginal Q12* 8 CC V Q24* V
Medication	source Diagnosi	Date Date	status 📕	Quantity: *	
Amoxicillin 500 MG Oral Capsule , one capsule by mouth every 12 hours	Practice Prescribed	308191	Active	Refill Allowed:	
darbepoetin alfa 0.5 MG/ML [Aranesp] , once a week; injection	Practice Prescribed	576586	Active	Start Date:	
Acetaminophen 500 MG Oral Tablet [Tylenoi] , one tablet by mouth as needed for 10 days	Practice Prescribed	209459	Active	Source:*	Select Source
CefTRIAXone 250 MGIML , twice daily	Practice Prescribed	563973	Active	Order Generated By:	
Add New			Display 1-4 of 4	Provider:	Albert Davis
				Status:	Active
				Comments:	
				Save Cancel	

Time Allotted: 60 Seconds

Task Time:

Success:

Easily Completed:	Completed with Difficult or Help:	Not Completed:	Comments:

Optimal Path: Patient Chart -> Medical Information -> Meds -> Add New -> Save

Correct:	Minor Deviations:	Major Deviations:	Comments:

Observed Errors and Verbalizations:

Rating:

Very Difficult (1)	Difficult (2)	Normal (3)	Easy (4)	Very Easy(5)

Task 4: Use CPOE to change and display Medication

Instructions: Modify existing medication of "Amoxicillin 500 MG Oral Capsule" and save.

Patient Chart					
General Information Medical Information Attachments	Test M One, age: 4 Add Appointment	7 (MRN: 1005 or Quick Vis	01, Female, Do it:	OB: 01/01/1971)	?
Summary HX Allergies Problem List Labs Radiology Procedu	ures Imm/Injections Sup	plies Meds	Health Mainte	enance Vitals	
Medications Point of Care Refill Summary					
	of Care/Referral			Show All Me	edications
Medication	Source Diagno	osis RxNorm	Start Date En	d Date Status	
Amoxicillin 500 MG Oral Capsule, one capsule by mouth every 6 hours	Practice Prescribed	308191		Active	
Acetaminophen 500 MG Oral Tablet [Tylenol] , one tablet twice daily for 3 days	Practice Prescribed	209459		Active	
 Ceftriaxone 500 MG , twice daily 	Practice Prescribed	1665004		Active	
darbepoetin alfa 0.5 MG/ML [Aranesp], once a week; injection	Practice Prescribed	576586		Active	



Time Allotted: 60 Seconds

Task Time:

Success:

Optimal Path: Patient Chart -> Medical Information -> Meds -> Click on Med in grid to modify -> Modify Med -> Save -> Display

Correct:	Minor Deviations:	Major Deviations:	Comments:

Observed Errors and Verbalizations:

Rating:

Very Difficult (1)	Difficult (2)	Normal (3)	Easy (4)	Very Easy(5)

Administrator/Logger Comments:

Task 5: Use CPOE to record new Lab order

Pre-requisite: Administrator should load patient chart first

Instructions: Order a lab test as "CBC (Complete Blood Count)" and enter minimum details to complete the order and Save.

Point of Care	Outside Labs Documents
Test Name:*	CBC (Complete Blood Count)
Test Tupe:	
iest type.	
Reason:	
LOINC:	
CPT:	
Priority:	Routine •
Target Date:	
Specimen:	
Patient Instruction:	
Comment:	
Ordered By:*	Albert Davis •
Status:*	Open •
Print and Save	Fax and Save Cancel

Time Allotted: 50 Seconds

Task Time:

Success:

Easily Completed:	Completed with Difficult or Help:	Not Completed:	Comments:

Optimal Path: Patient Chart -> Medical Information -> Labs -> Outside Labs -> Add New -> Save

Correct:	Minor Deviations:	Major Deviations:	Comments:

Observed Errors and Verbalizations:

Rating:				
Very Difficult (1)	Difficult (2)	Normal (3)	Easy (4)	Very Easy(5)

Administrator/Logge	er Comments:		

Task 6: Use CPOE to change and display Lab order

Pre-requisite: Administrator should load patient chart first

Instructions: Change lab test from "CBC (Complete Blood Count)" to "Blood, Chloride (Electrolytes)" and enter minimum details to modify the order and Save to display the modified order (as shown below).

Summary HX	Allergies	Problem List	Labs Radiology	Procedures	Imm/Injections	Supplies	Meds	Health Maintenance	Vitals
Point of Care Ou	itside Labs	Documents							
Diagnosis		Test Name			Pi	iority		Date Performed	Status
		Blood Chlorido /	Electrolytes)		R	outine		08/03/2018	Open

Time Allotted: 20 Seconds

Task Time:

Success:

Easily Completed:	Completed with Difficult or Help:	Not Completed:	Comments:

Optimal Path: Patient Chart -> Medical Information -> Labs -> Outside Labs -> Select Order -> Modify - > Save

Correct:	Minor Deviations:	Major Deviations:	Comments:

Observed Errors and Verbalizations:

Rating:

Very Difficult (1)	Difficult (2)	Normal (3)	Easy (4)	Very Easy(5)

Administrator/Logger Comments:

Task 7: Use CPOE to record imaging order

Pre-requisite: Administrator should load patient chart first

Instructions: Order an x-ray of patient's right knee as "X-ray Knee, Right" and enter minimum details to complete the order and Save.

Point of Care	Outside Radiology Other Results	
Procedure Name:	X-Ray Knee, Right	
# of Views:		
Reason:		
CPT:		
Priority:	Routine •	
Body Site #1:	Add	
Laterality:	Right •	
Patient Instruction:		
Comment		
Comment.		
Ordered By:*	Select Provide	
Status:	Select Status 🔻	

Time Allotted: 50 Seconds

Task Time:

Success:

Easily Completed:	Completed with Difficult or Help:	Not Completed:	Comments:

Optimal Path: Patient Chart -> Medical Information -> Radiology -> Outside Radiology -> Add New -> Save

Correct:	Minor Deviations:	Major Deviations:	Comments:

Observed Errors and Verbalizations:

Rating:

Very Difficult (1)	Difficult (2)	Normal (3)	Easy (4)	Very Easy(5)
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Administrator/Logger Comments:						

Task 8: User CPOE to change and display imaging order

Pre-requisite: Administrator should load patient chart first

Instructions: Modify an x-ray of patient's right knee as "X-ray Knee, Right" to left knee and enter minimum details to modify the order and Save to display the modified order (as shown below).

int of Care Outside	Radiology Other Results	Kaulology Procedures	imminijecuons Supplies	meas realm maintenance	Vitais
Diagnosis	Procedure Name	Priority	Laterality	Date Performed	Status
	X-Ray Knee, Left	Routine	Left	08/03/2018	Open
d New Delete Selecte	X-Ray Knee, Left	Routine	Left	08/03/2018	Open Disp

Time Allotted: 30 Seconds

Task Time:

Success:

Easily Completed:	Completed with Difficult or Help:	Not Completed:	Comments:

Optimal Path: Patient Chart -> Medical Information -> Radiology -> Outside Radiology -> Select Order -> Modify -> Save

Correct:	Minor Deviations:	Major Deviations:	Comments:

Observed Errors and Verbalizations:

Rating:

Very Difficult (1)	Difficult (2)	Normal (3)	Easy (4)	Very Easy(5)

Administrator/Logger Comments:

Task 9: Prescribe a new medication that would be contraindicated to patient allergy (drug-allergy interaction)

Pre-requisite: Administrator should load patient chart first and patient already has a drug allergy added as "warfarin".

Instructions: The physician tries to prescribe "Ciprofloxacin 250mg Tab", a drug interaction alert will appear (as shown in screenshot).

Drug: *	Ciprofloxacin 250mg Tab	8	View Monograph	View Dosage
WARNING: possi (agep), agranuloo failure, hepatic ne cystitis, myasther necrolysis, erythe	ble SEVERE DELAYED reactions: pancreatitis, ileus ytosis, aplastic anemia, pancytopenia, thrombotic th crosis, myocardial infarction, hearing loss, interstitia ia gravis, tendon rupture, erythema nodosum, serur ma multiforme, exfoliative dermatitis, vasculitis, hyp	s, gi bleeding, a nrombocytopen al nephritis, ren m sickness, ste erkalemia, seiz	acute generalized exal ic purpura (ttp), hemoi al failure (unspecified) evens-johnson syndron cures, suicidal ideation	nthematous pustulosis lytic anemia, hepatic , azotemia, hemorrhagic ne, toxic epidermal
possible SEVERE	EARLY reactions: methemoglobinemia, cardiac arr	rest, visual imp	airment, coma, increa	sed intracranial pressure
possible SEVERE	RAPID reactions: torsade de pointes, bradycardia,	bronchospasm	n, laryngeal edema, re	spiratory arrest,
anaphylactic sho	k, anaphylactoid reactions, angioedema			
SEVERE INTERA	CTION Lipitor 20mg Tablet: Co-use ciprofloxacin an	nd atorvastatin	only if benefit outweig	hs risk. The risk of
developing myop Atorvastatin is me	athy during therapy with atorvastatin is increased if o tabolized by CYP3A4.	coadministered	with ciprofloxacin, a C	CYP3A4 inhibitor.
	r (andd) o eile			
SUURCE. EISEVI	(ysuu) Overnae			
Sig: *			Show R	x Builder
			,	•
Quantity: *	Unit: Tablet	 Patier 	nt Weight: 121	lb 🔻
Davs Supply: *				
Days Supply.	Refills: *			
Comment:	Refills: *			

Time Allotted: 30 Seconds

Task Time:

Success:

Easily Completed:	Completed with Difficult or Help:	Not Completed:	Comments:

Optimal Path: Patient Encounter -> Meds & Allergy-> New e-RX -> Add Drug Detail

Correct:	Minor Deviations:	Major Deviations:	Comments:

Observed Errors and Verbalizations:

Rating:

Very Difficult (1)	Difficult (2)	Normal (3)	Easy (4)	Very Easy(5)

Task 10: Prescribe a medication that would be contraindicated to the patient medication (drug-to-drug interaction)

Pre-requisite: Administrator should load patient chart first and patient already has a medication added as "Ferrous Fumarate".

Instructions: The physician tries to prescribe "Levaquin 250mg Tab", a drug interaction alert will appear (as shown in screenshot).

Medications Poin	t of Care	<u>mmary</u>								
e-Prescribing History	Patient Reported	Practice Prescribed	Transition o	f Care/Referral	Surescrip	ts Archive	Patient Con	sents	Show A	II Medications
Medication			Source		Diagnosis	RxNorm	Start Date	End Date	Status	
<i>i</i> Ferrous fumarate 1	100 MG Oral Tablet , 1 T	ab Daily	Patient F	Reported		310305			Active	
Fluoxetine 10mg Ta	ab , INHALE 1 TABLET	BY MOUTH Daily PC	e-Prescr	ibing History			08/08/2018	08/13/2018	Active	Refill
Add New e-Rx Orde	er Screen									Display 1-2 of 2
Drug: *	Levaquin 250mg Tab		8	View Monog	yraph View	w Dosage				
WARNING: possible SEVERE DELAYED reactions: agranulocytosis, aplastic anemia, hemolytic anemia, pancytopenia, hepatic failure, hepatic necrosis, erythema multiforme, interstitial nephritis, renal failure (unspecified), rhabdomyolysis, serum sickness, stevens-johnson syndrome, thrombotic thrombocytopenic purpura (ttp), toxic epidermal necrolysis, vasculitis, acute generalized exanthematous pustulosis (agep), pancreatitis, uveitis, myasthenia gravis, tendon rupture, hyperkalemia, seizures, suicidal ideation possible SEVERE RAPID reactions: torsade de pointes, anaphylactic shock, angioedema, bronchospasm, anaphylactoid reactions, laryngeal edema possible SEVERE EARLY reactions: cardiac arrest, ventricular tachycardia, visual impairment, coma, increased intracranial pressure, headache SEVERE INTERACTION Fluoxetine 10mg Tab: Coadministration increases the risk for QT prolongation and torsade de pointes.										
SOURCE: Elsevier (gsd	d) Override									
Sig: ^					Show Rx Build	ler				
Quantity: *		Unit: Tablet	▼ Patie	nt Weight:	lb	•				

Time Allotted: 30 Seconds

Task Time:

Success:

Easily Completed:	Completed with Difficult or Help:	Not Completed:	Comments:

Optimal Path: Patient Encounter -> Meds & Allergy-> New e-RX -> Add Drug Detail

Correct:	Minor Deviations:	Major Deviations:	Comments:

Observed Errors and Verbalizations:

Rating:

Very Difficult (1)	Difficult (2)	Normal (3)	Easy (4)	Very Easy(5)

Administrator/Logger Comments:

Task 11: Configure a health maintenance plan for each or a combination of the following: problem list, medication list, demographics, and/or lab tests and results, vital signs and a combination of two.

Instructions: From the dashboard, access the health maintenance module of the administration menu and create a new plan for patients with a diagnosis of diabetes, and include an action plan to have their Hemoglobin A1c drawn every 3 months. Activate this plan for all patients.

Health Maintenance Pla	ns Clinical Alerts Patient Reminders Setup Details
Plan Name:*	Diabetes Type 2 Clinical Alerts Patient Reminders
Description:	Diabetes type 2 health maintenance.
Bibliography:	
0 1 7	
Bibliography Link:*	https://medlineplus.gov/diabetestype2.html
Info Link:	https://medlineplus.gov/diabetestype2.html
Category:	Disease Management 🔻
Gender:	All
From Age:	18 • Year(s) 0 • Month(s)
To Age:	75 • Year(s) 0 • Month(s)
Include Rule:	Problem 🔹 🖸 Medication 👻 🗋 Allergy 👻 🖓 Patient History 👻 🖓 Lab Test Result 👻 🖓 Vital Signs 👻
	Add Use Series
	Problem Type 2 diabetes mellitus with ophthalmic complications [E11.3]
Exclude Rule:	Problem Medication Allergy Allergy Allergy Lab Test Result Vital Signs
Goal:	Enroll patients aged 18 through 75 years with diabetes mellitus and help them lower their hemoglobin A1c to less than 9.0%.

Time Allotted: 180 Seconds

Task Time:

Success:

Easily Completed:	Completed with Difficult or Help:	Not Completed:	Comments:

Optimal Path: Administration Menu -> Health Maintenance -> Health Maintenance Plans -> Add Details (per screenshot) -> Include Rule -> Set Goal -> Set Action Plan -> Save

Correct:	Minor Deviations:	Major Deviations:	Comments:

Observed Errors and Verbalizations:

Rating:

Very Difficult (1)	Difficult (2)	Normal (3)	Easy (4)	Very Easy(5)

Administrator/Logger Comments:

Task 12: Enroll a patient in one health maintenance plan based on a diagnosis in their active problem list

Pre-requisite: Load patient chart and enter into patient encounter.

Instructions: Inside the encounter note, go to the plan tab and select the Health Maintenance Plan "Cancer Screening", and enroll the patient in this plan.

Summary	сс	HPI	HX	Meds & Allergy	ROS	Vitals	PE	POC	Results	Assessmer	nt Plan	Superb	ill
Assessment(s)				Plan for: Routine	Plan for: Routine general medical examination at a health care facility [Z00.00]								
Routine general medical examination at a health care facility [Z00.00]				(Labs F	Radiology	Pro	ocedures	Rx R	eferrals Ac	lvice/Instru	ctions	Health Maintenance
F/U 1 Year(s)				The patient was	found to	be healthy	and a	dvised to t	follow his cu	irrent routine o	of exercise, v	vork, sleep	and quality of life
				Plan Name:		Са	ncer S	creening		•	Clin	ical Alerts	Patient Reminders
Patient Summary				Description:		Hig	her car	ncer risk d	ue to family	history.			
Patient De	clined S	Summary	1										
				Bibliography:									
				Bibliography Lin	k:								
				Category:		Dis	sease N	/lanageme	ent 🔻				

Time Allotted: 50 Seconds

Task Time:

Success:

Easily Completed:	Completed with Difficult or Help: Not Completed:		Comments:

Optimal Path: Patient Encounter -> Plan Tab -> Health Maintenance -> Select Plan -> Save

Correct:	Minor Deviations:	Major Deviations:	Comments:

Observed Errors and Verbalizations:

Rating:

Very Difficult (1)	Difficult (2)	Normal (3)	Easy (4)	Very Easy(5)

Administrator/Logger Comments:

Task 13: Record and Parse a UDI in implantable device list

Instructions: Add a new implantable device list into patient chart. Add surgery as "Cauterization" and UDI "(01)10884521062856(11)141231(17)150707(10)A213B1(21)1234". Click "Add" to save and parse the device information as shows in second screenshot. Review device description, identifiers, and attributes as shown in second screenshot below.

General Information Medical Information Attachments Demo Jones FourtyEight, age: 47 (MRN: 100048, Female, DOB: 05/01/1970) Add Appointment or Quick Visit:									
Summary HX	Allergies Problem List Labs Radiology Procedures Imm/Injections Supplies Meds Health Maintenance Vitals								
Medical History	Surgical History Social History Family History Conservative Therapy								
Surgical History									
Predefined Favorites: None have been ente	ered in Preferences -> Favorite Lists -> Surgeries								
Surgery:*	Cauterization,								
Туре:	Implantable Device •								
UDI:*	(01)10884521062856(11)141231(17)150707(10)A213B1(21)1234								
Device Status:	Active •								
Hospitalization:	Select Hospitalization •								
From:	(unknown) V (unknown) V								
To:	(unknown) V (unknown) V								
Reason:									
Outcome:									
Add Cancel									

	Dashboard	Patients -	Schedule -	Messaging	Reports -	Administ	ration Preference	s≖ Help∓ Log
	/	Search Char Add Patient	ts					
Patient Chart		Encounters Orders						
General Information	Medical Information At	Refill Summa	ary n Summary ⁰	ies FourtyEight, intment or Qu	age: 47 (MF ick Visit:	RN: 10004	18, Female, DOB: 05/	01/1970)
Summary HX	Allergies Problem List Lab	Radiology	Procedures	Imm/Injections	Supplies	Meds	Health Maintenance	Vitals
Medical History	Surgical History Social His	tory Family	y History Co	onservative Thera	ару			
Show Active Device	Show Inactive Devices							Show All Records
Surgery	Type Hospitalization	From To Re	ason Outcome	Other Details				
Cauterization	Implantable Device			UDI: (01)108845210 Status: Active Lot Number : A21 Serial Number : 12 Expiration Date : 2 Manufacturing Da Di : 10884521062 GmdnPTName : F BrandName : Ti-C VersionModelNum CompanyName : (MRISafetyStatus : LabeledContains)	3856(11)14123 381 234 2015-07-07 te : 2014-12-3 856 Polyester sutur ron hber : 8886338 Covidien LP : Labeling does IRL : false	1(17)15070 1 e 0-82 s not conta	7(10)A213B1(21)1234 in MRI Safety Information	n

Time Allotted: 60 Seconds

Task Time:

Success:

Easily Completed:	Completed with Difficult or Help:	Not Completed:	Comments:

Optimal Path: Patient Chart -> Medical Information -> HX -> Surgical History -> Add New -> Add Details -> Save -> View

Correct:	Minor Deviations:	Major Deviations:	Comments:

Observed Errors and Verbalizations:

Rating:

Very Difficult (1)	Difficult (2)	Normal (3)	Easy (4)	Very Easy(5)

Administrator/Logger Comments:
Task 14: Access UDI device information and Change device status

Instructions: The implanted device that you entered in the previous task is expired and should no longer classify as "active" Modify the information for the Bone Void Filler so that the Device Status is set to INACTIVE.

Summary HX	Allergies Problem List Labs Radiology Procedures Imm/Injections Supplies Meds Health Maintenance Vitals
Medical History	Surgical History Social History Family History Conservative Therapy
Surgical History Predefined Favorites None have been ent	s: tered in Preferences -> Favorite Lists -> Surgeries
Surgery:*	Cauterization
Туре:	Implantable Device
UDI:*	(01)10884521062856(11)14122(17)150707(10)A213B1(21)1234
Device Status:	Inactive v
Hospitalization:	Select Hospitalization
From:	(unknown) V Unknown) V
To:	(unknown) V (unknown) V
Reason:	
Outcome:	
1	
Reported Date:	04/23/2018
Save	

Time Allotted: 30 Seconds

Task Time:

Success:

Easily Completed:	Completed with Difficult or Help:	Not Completed:	Comments:

Optimal Path: Patient Chart -> Medical Information -> HX -> Surgical History -> Select Device -> Change Device Status

-> Save			
Correct:	Minor Deviations:	Major Deviations:	Comments:

Observed Errors and Verbalizations:

Rating:

Very Difficult (1)	Difficult (2)	Normal (3)	Easy (4)	Very Easy(5)

Administrator/Logger Comments:

Task 15: Incorporate CCDA to create new patient

<u>Prerequisite:</u> All the users are already give patient CCDA file to import.

Instructions: You received a patient CCDA file from a referring doctor. Patient is not already registered with OneTouch so you are going to import this CCDA to create patient record first (as shown in screenshots below).

Dashboard	Patients ▼	Schedule	Messaging	Reports -	Administration	Preferences -	Help-	Logout
	Search Cha	arts						
	Add Platien	t						
Patient Chart	Encounters							
	Orders							
General Information Medical Information Attac	Refill Sumn	nary						
	Lab Result	s Summary						
Demographics Patient Preferences Advance D	irectives In	surance Inform	ation Guaranto	or Records	Appointments			
Import Summary of Care Document Import CCR/	CCD/CCDA		Photo:	E	Driver License:			

DA View C-CDA MDHT Conformance	ONC 201	5 S&CC Vocabu	lary Validation C	onformance	C-CDA Imp	oort/Reconcile		
ble of Contents	Patient	Myra Jones	Birth D	ate:	May 1, 1947	Birth S	Sex	Female
Allergies	Race	White	Ethnicity:		Not Hispan	ic or Latino		
	Preferred	Language		English	Marital	Status		Married
Immunizations	Contact In	formation:	1357 Amber Dri Beaverton, OR Tel: (816)276-69	ve US 97006 909 (Primary H	lome)	Patient IDs:	NPI: SSN	1 I: 123-10-5230
Medications	Document	ID: CIRI	_6 1.1.1.1.1.1.1.1	.1	Document C	reated:	Augu	ist 13, 2012
 Treatment Plans 	Document	Туре	C-CDA R2 F	R1.1 Continuity	of Care Docu	ment		
Reason For Referral	Care Prov	ision:						
Problems	Pnuemonia	a from August 6, 2	2012, 00:00 to Au	gust 13, 2012,	00:00			
Procedures	Primary C	are Provider:		Contact Info	ormation			
 Frocedures Functional Status 	Dr. Henry S	Seven		1002 Healthcare Dr Portland, OR US 97266				
	Author	Dr Henry Seve	n Conta	et Information	10	02 Healthcare D	rive	

	Da	shboard	Patients -	Schedule	Messaging	Reports -	Administration	Preferences -	Help≖	Logou
tiont Chart										
0.004.1/										

Time Allotted: 180 Seconds

Task Time:

Success:

Easily Completed:	Completed with Difficult or Help:	Not Completed:	Comments:

Optimal Path: Patients Menu -> Add Patient -> Import CCR/CCD/CCDA -> Choose CCDA File -> View Patient Information -> Go to CCDA Import/Reconcile Tab -> Import Patient -> Patient Chart

Correct:	Minor Deviations:	Major Deviations:	Comments:

Observed Errors and Verbalizations:

Rating:

Very Difficult (1)	Difficult (2)	Normal (3)	Easy (4)	Very Easy(5)

Administrator/Logger Comments:

Task 16: Conduct reconciliation of Medication, Allergies and Problems

<u>Prerequisite:</u> All the users are already give patient CCDA file to import and reconcile.

Instructions: You created a patient record from CCDA file in previous test. Patient is now already already registered with OneTouch so you are going to import a new CCDA which you recently received from another referring doctor. You are going to import and reconcile Allergies, Medications and Problem for this patient (as shown in screenshots below).

	Dashboar	d Patients -	Schedule	Messaging	Reports -	Administration	Preferences	Help-	Logout
		Search Cha	arts						
		Add Platient	t						
Patient Chart		Encounters		_					
		Orders							
General Information	Medical Information Atta	c Refill Sumn	nary						
		Lab Results	s Summary						
Demographics F	Patient Preferences Advance	Directives In:	surance Informa	ation Guaranto	r Records	Appointments			
Import Summary of	f Care Document	CCD/CCDA		Photo:	C	Driver License:			
							5 (
	Dashboa	ard Patients -	Schedule	Messaging	Reports	Administration	Preferences	Help⊤	Logout
Patient Chart									
C CDA View		ONC 2015 580	°C Vocabulary V	alidation Conforms		A Import/Poconcilo			
C-ODA VIEW	C-CDA MDTT Comoniance	0140 2013 300	o vocabulary v			Amportreconcile			
Patient in C-CD.	A does not match any existing patie	nt in the system.							

	Medication Allergies	
Patient Record	Codeine (Merge) Source: System Admin Last Modification Date : 08/09/2018	G
Incoming	Aspirin (<i>Merge</i>) Source: Dr Henry Seven (Header Author), Henry Seven (Entry Author) Last Modification Date : 08/01/2012 (Header Author Date), 08/01/2012 (Entry Author Date) 	
Reconciled	Codeine • Source: System Admin • Last Modification Date : 08/09/2018 Aspirin • Source: System Admin • Last Modification Date : 08/09/2018	

Madiantiana

	Medications
Patient Record	 200 ACTUAT Albuterol 0.09 MG/ACTUAT Dry Powder Inhaler (Consolidate) Source: System Admin Last Modification Date : 08/09/2018
Incoming	 200 ACTUAT Albuterol 0.09 MG/ACTUAT Dry Powder Inhaler (Consolidate) Source: Dr Henry Seven (Header Author), Henry Seven (Entry Author) Last Modification Date : 08/01/2012 (Header Author Date), 08/01/2012 (Entry Author Date)
Reconciled	200 ACTUAT Albuterol 0.09 MG/ACTUAT Dry Powder Inhaler • Source: System Admin • Last Modification Date : 08/09/2018

Patient Record	Pneumonia (Merge) Source: System Admin Last Modification Date : 08/09/2018	
Incoming	Asthma (Merge) Source: Dr Henry Seven (Header Author), Henry Seven (E Last Modification Date : 08/01/2012 (Header Author Date) 	intry Author)), 08/01/2012 (Entry Author Date)
Reconciled	Pneumonia • Source: System Admin • Last Modification Date : 08/09/2018 Asthma • Source: System Admin • Last Modification Date : 08/09/2018	
		Reconcile Data

Time Allotted: 180 Seconds

Task Time:

Success:

Easily Completed:	Completed with Difficult or Help:	Not Completed:	Comments:

Optimal Path: Patients Menu -> Add Patient -> Import CCR/CCD/CCDA -> Choose CCDA File -> View Matching Patient Information -> Go to CCDA Import/Reconcile Tab -> Review Allergies, Medication and Problems -> Reconcile Data -> Patient Chart

Correct:	Minor Deviations:	Major Deviations:	Comments:

Observed Errors and Verbalizations:

Rating:

Very Difficult (1)	Difficult (2)	Normal (3)	Easy (4)	Very Easy(5)

Administrator/Logger Comments:

Task 17: Generate new CCDA with reconciled data

Instructions: You created and reconciled patient record from CCDA file in previous two tests. Now you are going to export the patient reconciled data in CCDA format to refer to another doctor (as shown in screenshots below).

Demographics	Patient Preferences Advar	nce Directives	Insurance Information	Guarantor	Records	Appointments			
Type of Record:*	Medical Records								
	Select All								
	Demographics	Instructions			Social Histories				
	Provider's name and offi	Health Maintenar	ice		✓ Vital Signs				
	Date and location of visit	t	Insurance			Coals			
	Advance Directives	Medications	Medications			Medical History			
	✓ Allergies		Care Plan			Medical Equipment/	Implants		
	Reason for Visit		Problem List			Assessments			
	Family Histories		Procedures			Health Concerns			
	Immunizations		Referral						
	Injections		Radiology						
	Cognitive and Functiona	I Status	Lab Results						
	Visit Summany					<u>r</u>			
	Patient Documents					- 0			
	Referral Note								
	Filter By Date/Range	To:							
						[In CCDA format		

Time Allotted: 180 Seconds

Task Time:

Success:

Easily Completed:	Completed with Difficult or Help:	Not Completed:	Comments:

Optimal Path: Patients Menu -> Search Charts -> Select Patient -> Patient Chart -> Records Tab -> Choose Medical Records -> Select Referral Note -> Check "In CCDA Format -> Generate Report -> Download CCDA

Correct:	Minor Deviations:	Major Deviations:	Comments:

Observed Errors and Verbalizations:

Rating:

Very Difficult (1)	icult (1) Difficult (2) Normal (3) Easy (4)		Easy (4)	Very Easy(5)

Administrator/Logger Comments:

Task 18: Create a new Prescription

Pre-requisite: Administrator should load patient chart first

Instructions: Create a new prescription for patient with diagnosis as "Angina pectoris with documented spasm [I20.1]". Prescribe medicine as "Procardia XL 30 mg tab", quantity "53", Supply as "30" with refills "0". Select the pharmacy as already selected in Pharmacy Preferences of the patient and send. The four scren shots below shows all the desired steps to take to complete the process.

Patient Chart								
General Informatio	n Medical Informatio	Attachments	s A	ophia Biscayr dd Appointme	ne, age: 61 (Mi ent or Quick	RN: 100701, Visit:	Female, DOE	3: 03/21/1957)
Summary HX	Allergies Problem L	ist Labs Radiology	Procedures	Imm/Injections	Supplies	Meds Hea	Ith Maintenance	e Vitals
Custom Plan Secti	ons							
Medications	int of Care Rehill Si	ummary						
e-Prescribing Histor	y Patient Reported	Practice Prescribed	Transition of C	are/Referral	Surescripts Archiv	e Patient	Consents	Show All Medications
Medication	Source	Diagnosis	RxNorm	Start Date	E	nd Date	Status	
Add New e-Rx O	rder Screen							Display 0-0 of 0

FIESCIDEI.	Robert Grawley
Diagnosis:	Angina pectoris with documented spasm [I20.1]
Drug preference	e list
None	
Drug: *	Procardia XL 30mg Tab View Monograph View Dosage
Sig: *	Take 1 tablet a day by mouth for seven days, then take 2 tablets by mouth once a day.
Quantity: *	53 Unit: Tablet Patient Weight: Ib \$
Days Supply: *	30 Refills: * 0
Comment:	
(for the pharmacy)	
Optional:	Compound (free form RxNOT a controlled substance)
Add to Queue	
Add to Queue	
Pending Medication(s	s) - Sophia Biscayne, 991 Monroe Avenue, Port Charlotte, FL, 33952, 941-201-1223
X 08/11/2018 20:08	 PM Procardia XL 30mg Tab - Take 1 tablet a day by mouth for seven days, then take 2 tablets by mouth once a day. 53 Tablet, 30 Days Supply, 0 Refills, Dispense as written Diagnosis: Angina pectoris with documented spasm [I20.1] Prescriber: Robert Crawley - 718-392-1212
Dharmanu mafaranaa	line and the second
Mail Order Pharm	nacy 10.6MU NOCS[1629-90 Supply Ln, Chicago, IL] - 3122603142 1629-90 Supply Ln, Chicago, IL, 60622 last used: 2018-05-03 16:00:17 🗱 3122603142
Sent From: *	Clinic One1 \$
Issue Via: *	Electronic \$
Issue To: *	Mail Order Pharmacy 10.6MU NOCS[1629-90 Supply Ln,Chicago,IL] - 3122603142
Issue Queued Can	cel

Medications Point of Care Refill Summary
Add New e-Rx Order
Issued
08/11/2018 20:08 PM
Procardia XL 30mg Tab
SIG: Take 1 tablet a day by mouth for seven days, then take 2 tablets by mouth once R day.
Quantity: 53.000 Refills: 0
Mail Order Pharmacy 10.6MU NOCS[1629-90 Supply Ln,Chicago,IL] - 3122603142
Print Rx Fax Rx Issue New Rx

Time Allotted: 180 Seconds

Task Time:

Success:			
Easily Completed:	Completed with Difficult or Help:	Not Completed:	Comments:

Optimal Path: Patient Chart -> Medical Information -> Meds -> e-Rx Order Screen-> Enter Details (Diagnosis, Drug, Sig, Quantity, Days Supply, Refill, Dispense as written)->Add to Queue-> Enter Pharmacy Details -> Issue Queued -> Review Order

Correct:	Minor Deviations:	Major Deviations:	Comments:

Observed Errors and Verbalizations:

Rating:

Very Difficult (1)	Difficult (2)	Normal (3)	Easy (4)	Very Easy(5)

Administrator/Logger Comments:

Task 19: Cancel Prescription

Pre-requisite: Administrator should load patient chart first

Instructions: Prescription created in previous step was a mistake as 0 refills were sent so we have to cancel that prescription.

Summary HX Allerg	ies Problem List	Labs Radiolo	gy Procedure	s Imm/Injections	Supplies N	Meds Health M	aintenance	Vitals	
Custom Plan Sections									
Medications Point of (Care Refill Sumi	mary							
e-Prescribing History	Patient Reported	Practice Prescribed	Transition o	of Care/Referral	urescripts Archive	Patient Cons	sents 🗌	Show A	II Medication
Medication	Do you want to send a	message to the pharn	nacy to cancel this pr	escription? This action ca	annot be undone (a	a new Rx would have	to be sent)	Status	¢.
Procardia XL 30mg Ta seven days, then take					[ОК	Cancel	Active	Refill Cancel
Procardia XL 30mg Ta seven days, then take 2	2 tablets by mouth one	te a day.	History	documented spasm	[[20.1]			Active	Refill Cancel
Adalat CC 30 MG Oral seven days, then take 2	Tablet , Take 1 tablet 2 tablets by mouth one	a day by mouth for ce a day.	e-Prescribing History	1201		08/11/2018	09/10/2018	Active	Cancel
Procardia XL 30mg Tab seven days, then take 2	, Take 1 tablet a day 2 tablets by mouth one	by mouth for ce a day.	e-Prescribing History	Angina pectoris with documented spasm	ו [l20.1]	08/11/2018	09/10/2018	Active	Refill Cancel
Procardia XL 30mg Tab seven days, then take 2	, Take 1 tablet a day 2 tablets by mouth one	by mouth for ce a day.	e-Prescribing History	Angina pectoris with documented spasm	າ [l20.1]	08/11/2018	09/10/2018	Active	Refill Cancel
Procardia XL 30mg Tab seven days, then take 2	, Take 1 tablet a day 2 tablets by mouth one	by mouth for ce a day.	e-Prescribing History	Angina pectoris with documented spasm	ו ו [I20.1]	05/03/2018	06/02/2018	Active	Refill
Procardia XL 30mg Tab seven days, then take 2	, Take 1 tablet a day 2 tablets by mouth one	by mouth for ce a day.	e-Prescribing History			05/03/2018	06/02/2018	Active	Refill
Add New P. Order 6	creen								Display 1-7 d

Summary HX Allergies Problem List Labs Radio	logy Procedures	Imm/Injections	Supplies M	leds Health	Maintenance	Vitals	5
Custom Plan Sections							
Medications Point of Care Refill Summary							
e-Prescribing History Patient Reported Practice Prescribe	ed Transition of	Care/Referral	Surescripts Archive	Patient Co	nsents	Show	All Medications
Medication	Source	Diagnosis	RxNor	m Start Date	End Date	Status	=
Procardia XL 30mg Tab , Take 1 tablet a day by mouth for seven days, then take 2 tablets by mouth once a day.	e-Prescribing History	Angina pectoris with documented spasm	[I20.1]	08/11/2018	09/10/2018	Active	Refill Cancel
Procardia XL 30mg Tab , Take 1 tablet a day by mouth for seven days, then take 2 tablets by mouth once a day.	e-Prescribing History	Angina pectoris with documented spasm	[l20.1]	08/11/2018	09/10/2018	Active	Refill Cancel
Adalat CC 30 MG Oral Tablet , Take 1 tablet a day by mouth for seven days, then take 2 tablets by mouth once a day.	e-Prescribing History	1201		08/11/2018	09/10/2018	Active	Cancelled
Procardia XL 30mg Tab , Take 1 tablet a day by mouth for seven days, then take 2 tablets by mouth once a day.	e-Prescribing History	Angina pectoris with documented spasm	[l20.1]	08/11/2018	09/10/2018	Active	Refill Cancel
Procardia XL 30mg Tab , Take 1 tablet a day by mouth for seven days, then take 2 tablets by mouth once a day.	e-Prescribing History	Angina pectoris with documented spasm	[l20.1]	08/11/2018	09/10/2018	Active	Refill Cancel
Procardia XL 30mg Tab , Take 1 tablet a day by mouth for seven days, then take 2 tablets by mouth once a day.	e-Prescribing History	Angina pectoris with documented spasm	[l20.1]	05/03/2018	06/02/2018	Active	Refill
Procardia XL 30mg Tab , Take 1 tablet a day by mouth for seven days, then take 2 tablets by mouth once a day.	e-Prescribing History			05/03/2018	06/02/2018	Active	Refill
Add New e-Rx Order Screen							Display 1-7 of 7

Time Allotted: 30 Seconds

Task Time:

Success:

Easily Completed:	Completed with Difficult or Help:	Not Completed:	Comments:

Optimal Path: Patient Chart -> Medical Information -> Meds -> Highlight prescription to cancel-> Click Cancel Next to Prescription -> Click Ok on the popup box -> Check Status

Correct:	Minor Deviations:	Major Deviations:	Comments:

Observed Errors and Verbalizations:

Rating:

Very Difficult (1)	Difficult (2)	Normal (3)	Easy (4)	Very Easy(5)

Administrator/Logger Comments:

Task 20: Change Prescription

Pre-requisite: Administrator should load patient chart first and load change prescription message received from pharmacy

Instructions: Change previously sent prescription dosage information which is returned by pharmacy.

Dashboard	for Clinic One1, Clinic One2, * M. Gregson * Advanced		Add Appointment Add Patient
Schedule for	Rx Authorizations	\otimes	Messages
Time		Show All	Pending Rx Refills
	Grant Custer - Diclofenac Potassium 50mg Tab - 12:00 AM		New Lab Results
No Appointm	Sophia Biscayne - Procardia XL 30mg Tab *		Order Feed
	Sophia Biscayne - Procardia 10mg Cap *		News Standard Stand Standard Standard Stand
	Sophia Biscayne - Procardia XL 30mg Tab *		Don't Have Meds at Home Fri, 10 Aug 2018 13:21:01 EDT
			Just 60% of low-income urban preschoolers with asthma have the medications they need available at home, new findings from the U.S. show. Reuters Health Information
			« »

Rx Authorizat	ions	Request Date: 08/14/2018, 4:08:3	7 AM
Patient Info			
Name:	Grant Custer (DOB: 2/14/1992)	Go to Chart >>	
Address:	4643 Ryan Road		
City, State, Zip:	Chester, SD 57016		
Phone:	6054891220		
Drug Info			
Туре:	CHANGE TO Diclofenac Potassium 50 mg Tablet	v	
Prescriber:	Michael Gregson (702-281-1312)	2020 Casino Blvd, Las Vegas, Nevada 89101	
Drug:	Diclofenac Potassium 50 mg Tablet		
Sig: *	Take 1 tablet by mouth three times a day after food, as needed for pain.		
Quantity: *	40.000 Tablet		
Additional Refills:	0		
Comments:			
Issue Method:	ELECTRONIC		
Issue to:	VA Pharmacy 10.6MU , 7723 Jefferson Davis Highway, Ar 703-205-7034	rlington, VA, 22201,	
Authorize with Cl	Authorize Changes & Print		

Time Allotted: 120 Seconds

Task Time:

Success:

Easily Completed:	Completed with Difficult or Help:	Not Completed:	Comments:

Optimal Path: Dashboard -> Pending Rx Refills -> Click on Rx -> Modify Quantity and Medicine -> Authorize with Changes

Correct:	Minor Deviations:	Major Deviations:	Comments:

Observed Errors and Verbalizations:

Rating:

Very Difficult (1)	Difficult (2)	Normal (3)	Easy (4)	Very Easy(5)		

Administrator/Logger Comments:

Task 21: Refill prescription

Pre-requisite: Administrator should load patient chart first

Instructions: Refill the prescription created in previous steps.

Medications Point	of Care Refill Sur	mmary								
e-Prescribing History	Patient Reported	Practic	e Prescribed	Transition of Care/Referral	Surescripts Archi	ve D	Patient Cons	ents [Show A	II Medications
Medication			Source	Diagnosis	R	xNorm	Start Date	End Date	Status	
Procardia 10mg Ca MOUTH BID PC	D , TAKE 1 CAPSULE B	iΥ	e-Prescribing History	Encounter for general ac examination without abno [Z00.00]	dult medical ormal findings		08/12/2018	09/01/2018	Active	Refill Cancel
Amoxapine 25mg Ta	ıb (generic) , 1 Tab dail	ly	e-Prescribing History	Encounter for general ac examination without abno [Z00.00]	dult medical ormal findings		08/12/2018	11/20/2018	Active	Refill Cancel
Procardia XL 30mg	Tab,1 tab daily		e-Prescribing History	Angina pectoris with doc [I20.1]	umented spasm		08/12/2018	09/11/2018	Active	Refill Cancel
Procardia XL 30mg mouth for seven day once a day.	Tab , Take 1 tablet a da ys, then take 2 tablets t	ay by by mouth	e-Prescribing History	Angina pectoris with doc [I20.1]	umented spasm		08/11/2018	09/10/2018	Active	Refill Cancel
Procardia XL 30mg mouth for seven day once a day.	Tab , Take 1 tablet a da /s, then take 2 tablets t	ay by by mouth	e-Prescribing History	Angina pectoris with doc [I20.1]	umented spasm		08/11/2018	09/10/2018	Active	Refill Cancel
Descendia ML 00mm	Tele district a de									

Prescriber:	Robert Crawley
Diagnosis:	Angina pectoris with documented spasm [I20.1]
Drug preference li	st
None	
Drug: *	Procardia XL 30mg Tab View Monograph View Dosage
Sig: *	Take 1 tablet a day by mouth for seven days, then take 2 tablets by mouth once a day. Show Rx Builder
Quantity: *	30 Unit: Tablet V Patient Weight: Ib V
Days Supply: *	Refills: *
Comment: (for the pharmacy)	
Optional:	Compound (free form RxNOT a controlled substance)
2	
Add to Queue	

Time Allotted: 120 Seconds

Task Time:

Success:

Easily Completed:	Completed with Difficult or Help:	Not Completed:	Comments:			

Optimal Path: Patient Chart -> Medical Information -> Meds -> Highlight prescription to refill-> Click Refill Next to Prescription -> Change Details (Quantify and Days Supply) -> Add to Queue -> Enter Pharmacy Details -> Issue Queued -> Review Order

Correct:	Minor Deviations:	Major Deviations:	Comments:

Observed Errors and Verbalizations:

Rating:

Very Difficult (1)	Difficult (2)	Normal (3)	Easy (4)	Very Easy(5)		

Administrator/Logger Comments:

Task 22: Receive fill status notification

Pre-requisite: Administrator should load patient chart first

Instructions: After creating and refilling prescriptions in previous steps, now view the Refill Status summary.

Summary HX Allergies Problem List La	bs Radiology Procedures In	mm/Injections Supplie	s Meds Health Mair	ntenance Vitals					
Custom Plan Sections									
Medications Point of Care Refill Summary									
Medication	Provider	Refills	Refill/Request Date 🔺	Refill Status					
Procardia XL 30mg Tab	Robert Crawley	0	2018-08-12 02:08:10	DENIED					
Procardia XL 30mg Tab	Robert Crawley	0	2018-08-12 02:08:10	AUTHORIZED					
Procardia XL 30mg Tab	Robert Crawley	0	2018-05-03 05:05:35	DENIED					
Procardia XL 30mg Tab	Robert Crawley	0	2018-05-03 02:05:19	DENIED					
Procardia XL 30mg Tab	Robert Crawley	0	2018-05-02 09:05:20	DENIED					

Time Allotted: 20 Seconds

Task Time:

Success:

Easily Completed:	Completed with Difficult or Help:	Not Completed:	Comments:			

Optimal Path: Patient Chart -> Medical Information -> Meds -> Refill Summary -> View Status

Correct:	Minor Deviations:	Major Deviations:	Comments:

Observed Errors and Verbalizations:

Rating:

Very Difficult (1)	Difficult (2)	Normal (3)	Easy (4)	Very Easy(5)			

Administrator/Logger Comments:

Task 23: Request and receive medication history information

Pre-requisite: Administrator should load patient chart first

Instructions: Request and receive medication history information.

Su	mmary	нх	Allergies	Problem Li	st Labs	Radiology	Procedures	Imm/Injection	s Supplies	Meds	Health Main	tenance	Vitals
Ме	dications	Po	oint of Care	Refill Sur	nmary								
	e-Prescribin	ıg Histor	y 🔽 Patie	ent Reported	Practice P	rescribed	Transition of Car	e/Referral 🗹 S	urescripts Archiv	e 🗹 Pat	ient Consents	Sh	ow All Medications
Med	ication				:	Source	Dia	ignosis RxN	lorm Star	t Date	End Date	Status	
i	Vasotec	10 mg	oral tablet, 6	50	\$	Surescripts Arc	hive I10	858	819		02/01/2022	Complete	d
Í	Lipitor 1	0 mg or	al tablet, 30		5	Surescripts Arc	hive E7	35 617	314		02/02/2022	Complete	d
İ	Avalide	150 mg	/12.5 mg ora	l tablet, 30	ę	Surescripts Arc	hive I10	823	934		04/01/2022	Complete	d
Ø	Crestor	20 mg o	oral tablet , 3	0	ş	Surescripts Arc	hive E7	85 859	753		02/01/2022	Complete	d
i	Glucoph	age 10	00 mg oral ta	blet , 60	5	Surescripts Arc	hive E1	169 861	006		02/01/2022	Complete	d
İ	Lofibra 1	60 mg	oral tablet , 3	30	\$	Surescripts Arc	hive E7	35 603	834		03/01/2022	Complete	d
İ	Avalide	150 mg	/12.5 mg ora	l tablet, 30	5	Surescripts Arc	hive I10	823	934		02/01/2022	Complete	d
Í	Avapro ?	150 mg	oral tablet,	30	Ş	Surescripts Arc	hive I10	153	666		02/01/2022	Complete	d
İ	Vasotec	10 mg	tablet, 60		ş	Surescripts Arc	hive I10	858	819		02/01/2022	Complete	d
Í	Crestor	20 mg o	oral tablet, 3	0	ş	Surescripts Arc	hive E7	85 859	753		04/01/2022	Complete	d
İ	Amaryl 1	l mg or	al tablet, 30		ę	Surescripts Arc	hive E1	169 153	843		05/01/2022	Complete	d
Ø	Crestor	20 mg o	oral tablet , 3	0	Ş	Surescripts Arc	hive E7	85 859	753		05/01/2022	Complete	d
İ	Crestor	20 mg o	oral tablet, 3	0	5	Surescripts Arc	hive E7	35 859	753		03/01/2022	Complete	d
Ø	Amaryl 1	l mg or	al tablet, 30		ŝ	Surescripts Arc	hive E1	169 153	843		03/01/2022	Complete	d
İ	Lofibra 1	60 mg	oral tablet , 3	30	Ś	Surescripts Arc	hive E7	35 603	834		02/01/2022	Complete	d
Ø	Vasotec	10 mg	oral tablet , 6	30	Ś	Surescripts Arc	hive I10	858	819		04/01/2022	Complete	d
İ	Lofibra 1	60 mg	oral tablet , 3	30	ş	Surescripts Arc	hive E7	35 603	334		05/01/2022	Complete	d
I	Lipitor 1	0 mg or	al tablet, 30		ş	Surescripts Arc	hive E7	35 617	314		05/01/2022	Complete	d
i	Glucoph	age 10	00 mg oral ta	blet , 60	\$	Surescripts Arc	hive E1	169 861	006		05/01/2022	Complete	d
İ	Hydroch	lorothia	zide 25 mg t	ablet , 15	\$	Surescripts Arc	hive I10	310	798		05/01/2022	Complete	d

Certain information may not be available or accurate in this report for Surescripts Archive items, including items that the patient asked not to be disclosed due to patient privacy concerns, over-the-counter medications, low cost prescriptions, prescriptions paid for by the patient or non-participating sources, or errors in insurance claims information. The provider should independently verify medication history with the patient.

Add New e-Rx Order Screen

Display 1-20 of 37 — 1 2 Next >>

			klu	ndeen oneto	huchemr com s	ave							ay is worlday	
			Hist	tory Request I	Denied: Patient n	ever under F	Provider ca	are.	√ Re	eports -	Prefe	rences –	Help -	Lo
								ок						
atient Chart														
General Information	Medical	Information	Attachn	nents									1.1	2
		internation		licitità										H
30BZIMBABWAY		UBERDOOE	BERNAM	E ZACHAR	YTYPOGALOF	RE MYLON	NGLAST	NAMEISCI	RAZYAT	THISMAN	NYCHA	R, age: 1	2 (ID: ON	IC Pt
2: LongName, MI	RN: 100173,	Male, DOB:	04/01/20	10)										
12: LongName, Mi Add Appointment	RN: 100173, or Quick \	Male, DOB: /isit:	04/01/20	10)										
12: LongName, MI Add Appointment	RN: 100173, or Quick \	Male, DOB:	04/01/20	10)										
12: LongName, MI Add Appointment Summary HX	RN: 100173, or Quick \ Allergies	Male, DOB: /isit:	04/01/20	1 0) Radiology	Procedures	Imm/Inje	ections	Supplies	Meds	Health	Mainten	ance V	/itals	
12: LongName, MI Add Appointment Summary HX Medications Poi	RN: 100173, or Quick M Allergies	Male, DOB: /isit:	04/01/20 Labs	Radiology	Procedures	Imm/Inje	ections	Supplies	Meds	Health	Mainten	ance V	fitals	_
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12: LongName, MI Add Appointment Summary HX Medications Poi	RN: 100173, or Quick N Allergies int of Care	Male, DOB: /isit:	04/01/20 Labs mary Practice Pr agnosis	Radiology	Procedures Transition of Care RxNorm	Imm/Inje re/Referral Start E	ections	Supplies scripts Archive En	Meds	Health	Maintena is Status	ance V	îtals All Medica	tions

Time Allotted: 30 Seconds

Task Time:

Success:

Easily Completed:	Completed with Difficult or Help:	Not Completed:	Comments:

Optimal Path: Patient Chart -> Medical Information -> Meds -> Medications-> SureScripts Archive (check/uncheck)

Correct:	Minor Deviations:	Major Deviations:	Comments:

Observed Errors and Verbalizations:

Rating:

Very Difficult (1)	Difficult (2)	Normal (3)	Easy (4)	Very Easy(5)

Administrator/Logger Comments:

Instructions: Adjust the severity level of drug-drug interaction by going into user preferences and change it to "All Warnings".

		Dashboard	Patients-	Schedule	Messagin	Reports	Preferences -	Help-	Logout
							System Setting	5	
D. (Display		
Preferences							Favorite Lists		
Account User Op	tions						Work Schedule		
Personal Information	on								
Title:	Dr. •								
First Name:*	Robert)		Image Not Availab	le				
Last Name:*	Law)							
Web Site:]							
Signature Image:	nature.jpg	Select File		Select Photo	۲				
Provider PIN:*	168]							
Degree / Title:	DO								
eRx Clinical Warnings:	Severe/Major Only Sever	e/Major/Moderate	All Warnings						

Time Allotted: 30 Seconds

Task Time:

Success:

Easily Completed:	Completed with Difficult or Help:	Not Completed:	Comments:

Optimal Path: Preferences Menu -> System Settings -> Account -> Change eRX Clinical Warnings (All Warnings -> Save

Correct:	Minor Deviations:	Major Deviations:	Comments:

Observed Errors and Verbalizations:

Rating:

Very Difficult (1)	Difficult (2)	Normal (3)	Easy (4)	Very Easy(5)

Administrator/Logger Comments:

Use Evidence-Based Decision Support Intervention

Task 25: User selects (activates/adds/enables/configures) evidence-based DSI using any of the required elements alone or in combination

Prerequisite: Logged in user has administrator role (System Administrator, Practice Administrator, etc)

Instructions: Add a new active Health Maintenance Plan that will trigger an alert when a patient is recorded to have a pacemaker of a certain product model with UDI code **(01)00312345678903** as shown below:

Health Maintenance P	Predictive DSI Clinical Alerts Patient Reminders Setup Details
Plan Name:*	Acme Pacemaker Maintenance
Description:	
Bibliography:	
Bibliography Link:*	http://example.com
Info Link:	
Category:	Select Category V
Gender:	All ~
From Age:	0 v Year(s) 0 v Month(s)
To Age:	0 v Year(s) 0 v Month(s)
Include Rule:	Problem * Medication * Allergy * Patient History * UDI * Procedure *
	Lab Test Result Vital Signs *
_	Add
Г	Add Vilversal Device Identifier
[Add Universal Device Identifier (01)00312345678903
Exclude Rule:	Add Universal Device Identifier (01)00312345678903 Problem * Medication * Allergy * Patient History * UDI *
Exclude Rule:	Add Universal Device Identifier (01)00312345678903 Problem * Medication * Allergy * Patient History * UDI * Itab Test Result * Vital Signs *
Exclude Rule:	Add Universal Device Identifier (01)00312345678903 Problem * Medication * Allergy * Problem * Medication * Allergy * Patient History * UDI * Yatal Signs *
Exclude Rule: Goal:	Add Universal Device Identifier (01)00312345678903 Problem * Medication * Allergy * Problem * Medication * Allergy * Problem * Medication * Allergy * Problem * Medication * Allergy * Patient History * UDI * Procedure * Lab Test Result * Vital Signs *
Exclude Rule: Goal:	Add Universal Device Identifier (01)00312345678903 Problem * Medication * Allergy * Problem * Medication * Allergy * Problem * Medication * Allergy * Problem * Medication * Allergy * Patient History * UDI * Image: Comparison of the set of the s
Exclude Rule: Goal: Frequency:	Add Universal Device Identifier (01)00312345678903 Problem * Medication * Allergy * Patient History * UDI * Lab Test Result * Vital Signs * Every 0 * Year(s), Every 0 * Month(s)
Exclude Rule: Goal: Frequency: Start Date:	Add Universal Device Identifier (01)00312345678903 Problem * Medication * Allergy * Problem * Medication * Allergy * Problem * Medication * Allergy * Problem * Medication * Allergy * Patient History * UDI * Every 0 * Year(s), Every 0 * Month(s)
Exclude Rule: Goal: Frequency: Start Date: End Date:	Add Universal Device Identifier (01)00312345678903 Problem Medication Allergy Patient History UDI Procedure Lab Test Result Vital Signs Vital Signs Every Year(s), Every Month(s) Image: I
Exclude Rule: Goal: Frequency: Start Date: End Date: Plan Action:	Add Universal Device Identifier (01)00312345678903 Problem Problem Problem Problem Problem Problem Problem Procedure Procedure Procedure Procedure Procedure Procedure Procedure Procedure Procedure Procedure Procedure Procedure Procedure Procedure Procedure Procedure Procedure Procedure Procedure Procedure Procedure Procedure Procedure Procedure Procedure Procedure Procedure Procedure Procedure Procedure Procedure Procedure Procedure Pr
Exclude Rule: Goal: Frequency: Start Date: End Date: Plan Action: Activation Status:	Add Universal Device Identifier (01)00312345678903 Problem • Medication • Allergy • Patient History • UDI • Procedure • Lab Test Result • Vital Signs • Every • Year(s), Every • Month(s) • • • • • • • • • • • • • • • • • • •

Time Allotted: 120 Seconds

Task Time:

Success:

Easily	Completed with	Not Completed	Commonte	
Completed:	Difficult or Help:	Not completed.	comments.	



Optimal Path: Administration Menu on Top -> Health Maintenance -> Add New -> Enter Required Data -> Save

Correct:	Minor Deviations:	Major Deviations:	Comments:

Observed Errors and Verbalizations:

Rating:

Very Difficult (1)	Difficult (2)	Normal (3)	Easy (4)	Very Easy(5)

Administrator/Logger Comments:

Task 26: User records source attributes for evidence-based DSI

<u>Prerequisite</u>: Logged in user has administrator role (System Administrator, Practice Administrator, etc). There should be an existing Health Maintenance Plan for editing.

Instructions: Select an existing Health Maintenance Plan by clicking on it and add a source attribute using Add Source Attribute form provided in the resulting page.

Health Maintenance Plans Predictive DSI Clinical Alerts Patie	ent Reminders	
Plan Name 🔻	Category	Status
Acme Pacemaker Maintenance		Activated
Generic Plan		Activated
Simple Plan		Activated
Tobacco Cessation		Activated
Add New Delete Selected		Display 1-4 of 4

Health Maintenance Pl	ans Predictive DSI Clinical Alerts Patient Reminders Setup Details
Plan Name:*	Acme Pacemaker Maintenance
Description:	
Bibliography:	
	li.
Bibliography Link:*	http://example.com
Info Link:	
Category:	Select Category v
Gender:	All ~
From Age:	0 v Year(s) 0 v Month(s)
To Age:	0 v Year(s) 0 v Month(s)
Include Rule:	Problem Medication Allergy Allergy Datient History UDI Procedure Procedure
	Lab Test Result * Vital Signs *
Exclude Rule:	Problem Medication Allergy Patient History DDI Procedure Procedure
	Lab Test Result Vital Signs
Goal:	
Frequency:	Every 0 v Year(s), Every 0 v Month(s)
Start Date:	
End Date:	
Plan Action:	
Activation Status:	Activate Plan for All Patients
Save Cancel	
Source Attributes	
Name	Value
	No source attributes
Add Source Attribute	
Developer of the intervent	ion
Value	
ACME Corporation	
Add	

Time Allotted: 30 Seconds

Task Time:

Success:			
Easily Completed:	Completed with Difficult or Help:	Not Completed:	Comments:

Optimal Path: Administration Menu on Top -> Health Maintenance -> Click on an existing plan in the table ->Add Source Attribute -> Save

Correct:	Minor Deviations:	Major Deviations:	Comments:

Observed Errors and Verbalizations:

Rating:

Very Difficult (1)	Difficult (2)	Normal (3)	Easy (4)	Very Easy(5)

Administrator/Logger Comments:

Task 27: User changes source attributes for evidence-based DSI

<u>Prerequisite</u>: Logged in user has administrator role (System Administrator, Practice Administrator, etc). There should be an existing Health Maintenance Plan for editing, and also have existing source attributes

Instructions: Select an existing Health Maintenance Plan and make changes to any of its existing source attributes by clicking on it.

Health N	Maintenance Plans Predictive DSI Clinical Alerts Patient Reminde	<u>Setup Details</u>	
D P	Plan Name 🔻	Category	Status
	cme Pacemaker Maintenance		Activated
G	Seneric Plan		Activated
S	Simple Plan		Activated
П	obacco Cessation		Activated
Add New	V Delete Selected		Display 1-4 of 4

Health Maintenance Pla	ans Predictive DSI Clinical Alerts Patient Reminders Setup Details
Plan Name: [*]	Acme Pacemaker Maintenance
Description:	
Bibliography:	
Bibliography Link:*	http://example.com
Info Link:	
Category:	Select Category V
Gender:	All v
From Age:	0 v Year(s) 0 v Month(s)
To Age:	0 v Year(s) 0 v Month(s)
Include Rule:	Problem * Medication * Allergy * Patient History * 🖸 UDI * Procedure *
	Lab Test Result * Vital Signs *
Exclude Rule:	Problem Medication Allergy Allergy Datient History UDI Procedure
	Lab Test Result * Vital Signs *
Goal:	
Frequency:	Every 0 v Year(s), Every 0 v Month(s)
Start Date:	
End Date:	
Plan Action:	0 ~
Activation Status:	Activate Plan for All Patients
Save Cancel	
Source Attributes	
Name	Value
Developer of the in	tervention ACME Corporation
Delete Selected	
Add Source Attribute	
Bibliographic citation	v
Value:	
Add	

Source Attributes	
Edit Source Attribute: Developer of the intervention	
Value:	
ACME Research Institute	
Save Changes Cancel	

Time Allotted: 60 Seconds

Task Time:

Success:

Easily Completed:	Completed with Difficult or Help:	Not Completed:	Comments:

Optimal Path: Administration Menu on Top -> Health Maintenance -> Click on an existing plan in the table -> Click on a Source Attribute -> Make Changes using the Form -> Click Save Changes

Correct:	Minor Deviations:	Major Deviations:	Comments:

Observed Errors and Verbalizations:

Rating:

Very Difficult (1)	Difficult (2)	Normal (3)	Easy (4)	Very Easy(5)

Administrator/Logger Comments:

Task 28: User accesses source attributes for evidence-based DSI.

<u>Prerequisite</u>: Logged in user has administrator role (System Administrator, Practice Administrator, etc). There should be an existing Health Maintenance Plan for editing, and also have existing source attributes

Instructions: Select an existing Health Maintenance Plan and view its source attributes.



Health Maintenance Pla	ans Predictive DSI Clinical Alerts Patient Reminders Setup Details
Plan Name:*	Acme Pacemaker Maintenance
Description:	
Bibliography:	
Bibliography Link:*	http://example.com
Info Link:	
Category:	Select Category v
Gender:	
From Age:	0 v Year(s) 0 v Month(s)
To Age:	Vear(s) Vear(s) Month(s)
Include Rule:	Problem * Allergy * Patient History * Procedure *
	Lab Test Result *
Exclude Rule:	Problem • Medication • Allergy • Patient History • UDI • Procedure •
	Lab Test Result *
Goal:	
Frequency:	Every 0 v Year(s), Every 0 v Month(s)
Start Date:	
End Date:	
Plan Action:	0 ~
Activation Status:	Activate Plan for All Patients
Save Cancel	
Source Attributes	
Name	Value
Developer of the in	ACME Research Institute
Delete Selected	
Add Source Attribute	
Bibliographic citation	v
Value:	

Time Allotted: 20 Seconds

Task Time:

Success:			
Easily Completed:	Completed with Difficult or Help:	Not Completed:	Comments:

Optimal Path: Administration Menu on Top -> Health Maintenance -> Click on an existing plan in the table -> Source Attributes

Correct:	Minor Deviations:	Major Deviations:	Comments:

Observed Errors and Verbalizations:

Rating:

Very Difficult (1)	Difficult (2)	Normal (3)	Easy (4)	Very Easy(5)

Administrator/Logger Comments:

Task 29: User triggers Decision Support Intervention(s) based on any of the required elements alone or in combination.

<u>Prerequisite</u>: The Health Maintenance Plan created from Task #25 is active/exists. User is logged in with a clinician role (provider or nurse practitioner).

Instructions: Search for any patient with an existing encounter for testing and go to that Patient's Chart. Navigate to the patient's medical information for surgical hx.

Patient Chart									
General Information	Medical Ir	nformation Attach	nents	Ha <u>Ac</u>	arry James Id Appoint	Potter, age: 44 <u>ment</u> or Quick	(MRN: 1009 Visit:	969, Male, DOB: 07/3	1/1980)
Summary HX	Allergies F	Problem List Labs	Radiology	Procedures	Imm/Inject	tions Supplies	Meds	Health Maintenance	Vitals
Custom Plan Sectio	ons								
Medical History	Surgical Histo	ry Social History	Family Hist	ory Conserv	vative Thera	ру			
Surgery	Туре	Hospitalization		From	То	Reason	Outcome	Other Deta	ils
Add New Delete S	selected								Display 0-0 of 0

Add a new history entry of Implantable Device Type.

For UDI code use: (01)00312345678903(21)12345XYZ(11)221101(17)251031

Patient Chart	
General Informatio	Medical Information Attachments Harry James Potter, age: 44 (MRN: 100969, Male, DOB: 07/31/1980) Add Appointment or Quick Visit:
Summary HX Custom Plan Sect	Allergies Problem List Labs Radiology Procedures Imm/Injections Supplies Meds Health Maintenance Vitals
Medical History	Surgical History Social History Family History
Surgical History Predefined Favorites: None have been enter	red in Preferences -> Favorite Lists -> Surgeries
Surgery:*	Pacemaker installed
Туре:	Implantable Device V
UDI:*	(01)00312345678903(21)12345XYZ(11)221101(17)251031
Device Status:	Active ~
Hospitalization:	Select Hospitalization v
From:	(unknown) v (unknown) v
To:	(unknown) v (unknown) v
Reason:	
Outcome:	
ļ	
Add Cancel	

Validation/Confirmation: Navigate to any existing encounters for the test patient. In the encounter summary, there should be a clinical alert for Acme Pacemaker Maintenance health plan.

he encounter has	been closed and no change is allowed.	Unloc
onvenient Meo	lical Care] <u>Harry James Potter</u> , 44 year(s) old (MRN: 1	00969, Male, DOB: 07/31/1980, Status: Click to edit) Visit Summ
Summary CC	HPI! HX! Meds & Allergy ROS Vitals PE	POC Results Assessment Plan Superbill
?	Encounter Date: 01/14/2022 Encounter #: 11 Home Phone: 123-123-1231 Work Phone: Cell Phone: 555-555-5555 Address: 4 Privet Drive, New York, NY 10021 Insurance: None on file	Clinical Alert: Show Al The patient is a candidate for Acme Pacemaker Maintenance health plan [?]. Please consider asking him/her to enroll in the plan. Responded
' Summary tab all ght. <u>See Video</u> Idendum	ows you to get acquainted with your patient before beginning a vis	t. It's similiar to what you might see on left side of a paper chart. Alerts will appear on the top
Addendu	m	User

Time Allotted: 180 Seconds

Task Time:

Success:

Easily Completed:	Completed with Difficult or Help:	Not Completed:	Comments:

Optimal Path: Patients Menu -> Encounters -> Click on an Encounter -> Click on the Patient's Name to go the Medical Information of the Patient Charts -> HX tab -> Surgical History -> Add New -> Save

Correct:	Minor Deviations:	Major Deviations:	Comments:

Observed Errors and Verbalizations:

Rating:

Very Difficult (1)	Difficult (2)	Normal (3)	Easy (4)	Very Easy(5)

Administrator/Logger Comments:

Task 30: User accesses source attributes for triggered evidence-based DSI

Instructions: Go to one of the patient's encounters. Inside the Summary tab, click on the question mark located beside the health maintenance plan name in the Clinical Alerts Section

e encounter has	been closed and no change is allowed.	Unlock
	ŭ	UNICK
nvenient Med	lical Care] <u>Harry James Potter</u> , 44 year(s) old (MRN: 10	00969, Male, DOB: 07/31/1980, Status: Click to edit) Visit Summary
ummary CC	HPI HX Meds & Allergy ROS Vitals PE	POC Results Assessment Plan Superbill
?	Encounter Date: 01/14/2022 Encounter #: 11 Home Phone: 123-123-1231 Work Phone: Cell Phone: 555-5555 Address: 4 Privet Drive, New York, NY 10021 Insurance: None on file	Clinical Alert: The patient is a candidate for Acme Pacemaker Maintenance health plan [2]. Please consider asking him/her to enroll in the plan. Responded
Summary tab allo nt. <u>See Video</u>	ws you to get acquainted with your patient before beginning a visi	t. It's similiar to what you might see on left side of a paper chart. Alerts will appear on the top
lendum Addendur	n	llser
d New Delete	e Selected	
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d New Delete Delete Acme Pace Source Attrit: Developer of th ACME R Submit Inte	e Selected	
d New Delets	e Selected	
d New Delets	e Selected	
d New Delets	e Selected	

Alternatively, if a Health Maintenance Plan is already created for the patient, go to the Medical Information section of the Patient Chart, click on the Health Maintenance tab, and click a plan. Then click on the View Source Attributes beside the text field for the Health Maintenance Plan name.

Patient Chart								
General Information M	edical Information	Attachments	Ha <u>Ac</u>	arry James Potte Id Appointment	er, age: 44 (or Quick	MRN: 100969, M Visit:	1ale, DOB: 07/3	31/1980)
Summary HX Aller Custom Plan Sections	gies Problem List	Labs Radiology	Procedures	Imm/Injections	Supplies	MedsHealth	n Maintenance	Vitals
Health Maintenance Plans	Patient Reminders						Health Mainter	nance Flow Sheet
Plan Name		Category		Enroll	ment Type	Signup Date	e Stat	us
Acme Pacemak	er Maintenance			By Pat	ient	11/07/2024	In Pr	ogress
Add New Delete Selecte	ed							Display 1-1 of 1
Patient Chart	ledical Information	Attachments	Har <u>Ade</u>	ry James Potter <u>d Appointment</u>	, age: 44 (M or Quick V	IRN: 100969, Mal isit:	le, DOB: 07/31/2	1980)
Summary HX Aller	gies Problem List	Labs Radiology	Procedures	Imm/Injections	Supplies	Meds Health M	Maintenance V	itals
Custom Plan Sections								
Health Maintenance Plans	Patient Reminders						Health Maintenar	nce Flow Sheet
Plan Name:	Acme Pacemaker Ma	intenance		View S	ource Attribu	utes		
Description:								
Category:	Select Category	~						

Time Allotted: 20 Seconds

Task Time:

Success:

Easily Completed:	Completed with Difficult or Help:	Not Completed:	Comments:

Optimal Path: Patients Menu -> Encounter -> Click on the Patient's encounter -> Click on the question mark in the Clinical Alerts box

Correct:	Minor Deviations:	Major Deviations:	Comments:

Observed Errors and Verbalizations:

Rating:

Very Difficult (1)	Difficult (2)	Normal (3)	Easy (4)	Very Easy(5)

Administrator/Logger Comments:

Task 31: User triggers Decision Support Intervention(s) based on the problems, medications, allergies and intolerances incorporated from a transition of care/referral summary C-CDA file using (b)(2) functionality (if applicable)

<u>Prerequisite</u>: Administrator clears the existing data from the system first. All the users are already give patient CCDA file to import trigger CDS intervention and view resource information using info button

Instructions: Trigger the CDS interventions/resources based on data elements in the problem list, medication list, and medication allergy list by incorporating patient information from a transition of care/referral summary. First, as per task 24, import a CCDA to create a patient in OneTouch. Then go to patient chart in each of the following sections to view the CDS interventions (as show in three screen shots below) and click on info button next to data elements to view the resource information:

- Problems List
- Medication List
- Medication Allergy List
| | | | Search | Charts | | | | |
|--|---|---|--------------------------------------|---------------------------|----------------------------|--|--|--|
| tient C | hart | | Encount | ers | | | | |
| | | | Orders | | | | | |
| eneral In | formation Medical Information A | ttachments | Refill Su
Lab Res | mmary
ults Summary | ıge: 48 (MR
Quick Visit | RN: 100001, Fema | le, DOB: 05/ | 01/1970) |
| | | | | | Y | | and the second | |
| ummary | HX Allergies Problem List | Labs Radiology | Procedures | Imm/Injections | Supplies | Meds Health I | Aaintenance | Vitals |
| Ummary
Show A | HX Allergies Problem List | Labs Radiology Start Date | Procedures End Date | Imm/Injections Occurrence | Supplies | Meds Health I | Status | Vitals |
| Ummary
Show A
Dia | HX Allergies Problem List | Labs Radiology Start Date December, 2006 | Procedures End Date June, 2007 | Imm/Injections Occurrence | Supplies
Comment | Meds Health I Source Patient Reported | Status
Resolved | Vitals |
| ummary
2 Show A
Diag | HX Allergies Problem List | Labs Radiology Start Date December, 2006 June, 2015 | Procedures End Date June, 2007 | Imm/Injections Occurrence | Comment | Meds Health I Source Patient Reported Patient Reported | Status
Resolved
Active | Vitals Last Modified 02/11/2018 02/11/2018 |
| ummary
2 Show A
Diag | HX Allergies Problem List All Problems Image: State | Labs Radiology Start Date December, 2006 June, 2015 December, 2011 | Procedures End Date June, 2007 | Occurrence | Comment | Meds Health I Source Patient Reported Patient Reported Patient Reported | Status
Resolved
Active
Active | Vitals Last Modified 02/11/2018 02/11/2018 02/11/2018 |
| ummary
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1
1
1 | HX Allergies Problem List IProblems IProblems Overweight [E66.3] Fever, unspecified [R50.9] Chronic rejection of renal transplant Severe hypothyroidism | Labs Radiology Start Date December, 2006 June, 2015 December, 2011 December, 2006 | Procedures
End Date
June, 2007 | Occurrence | Comment | Meds Health I Source Patient Reported Patient Reported Patient Reported Patient Reported | Status
Resolved
Active
Active
Active | Vitals Last Modified 02/11/2018 02/11/2018 02/11/2018 02/11/2018 |

uchemr		Dashboar	d Patients	Sched	ule Messa	aging -	Reports	Preferer	nces – H	elp – Log
			Search C	harts						
Patient Chart			Add Patie	ent						
			Orders	ers						
General Information Medical Information	Attachment	<u>s</u>	Refill Sur	nmary	ıge: 48 (MRN: 1	00001, Fen	nale, DOB:	05/01/1970	
			Lab Resi	ults Summa	Quick V ary	isit:				
Summary HX Allergies Problem List	Labs Ra	diology	Procedures	Imm/Injec	tions Supplie	es Me	eds Health	h Maintenan	ce Vitals	
Medications	mary									
e-Prescribing History Patient Reported	Practice Prescri	bed 🗹 T	ransition of Care	/Referral	Surescripts Arch	hive C	Patient Conse	ents	Show All N	/ledications
Medication			Source	Diagno	osis	RxNorm	Start Date	End Date	Status	
Clindamycin 300 MG Oral Capsule , three tir does not subside/	mes a day as ne	eded if pain	Practice Prescribed	Fever, [R50.9	unspecified	284215	02/12/2018		Active	<u>.</u>
Ceftriaxone 100 MG/ML Injectable Solution ,	BID, Two Times	Daily	Practice Prescribed			309090	06/22/2015	06/30/2015	Completed	
Tylenol 500 MG Oral Tablet , As needed			Practice Prescribed			209459	06/22/2015	07/01/2015	Completed	
Aranesp 0.5 MG per 1 ML Prefilled Syringe ,	Qwk, Once a w	eek	Practice Prescribed			731241	06/22/2015		Active	
Summary CC HPI HX Meds & All	lergy ROS below. A list of s	Vitals	PE POC	Results	Assessment urate spelling or	Plan you may	Superbill manually en	ter your own.	See Video o)r
Drug Allergies? NONE										
Reaction?		Merg	ed						Show ,	All Allergies
<u>Å</u>	Save	Allergie:	s (reaction) ug: Penicillin (G (hives), 05	/09/1980, Status	: Active				
		🗱 Dr	ug: Ampicillin	(hives), 05/0	9/1980, Status: /	Active				
		Reco	nciled by Ann	a Bates						
Current Medications?		Merg	ed						Show All Med	lications Hx
	Save	Medicat	ions							-
		 An , 0 Cli 	anesp 0.5 MG 2/11/2018, Sta indamycin 300	per 1 ML Pr atus: Active MG Oral Ca	efilled Syringe, C	Qwk, Ond es a day	e a week, #7 as needed if	, Source: Pra	actice Prescri t	bed
		su , 0	bside/, #1, Soi 2/12/2018, Sta	urce: Practic atus: Active	e Prescribed					
		Reco	nciled by Ann	a Bates						New e-Rx

Task Time:

Success:

Easily Completed:	Completed with Difficult or Help:	Not Completed:	Comments:

Optimal Path: Patients Menu -> Search Charts -> Patient Chart -> View (Problems List) -> View Medication List -> View Allergies List -> Click Info Button

Correct:	Minor Deviations:	Major Deviations:	Comments:

Observed Errors and Verbalizations:

Rating:

Very Difficult (1)	Difficult (2)	Normal (3)	Easy (4)	Very Easy(5)

Administrator/Logger Comments:

Task 32: User provides feedback for a triggered evidence-based DSI.

Prerequisite: Patient with evidence-based DSI triggered from Task #29

Instructions: Submit feedback for the health maintenance plan that was triggered and sent a clinical alert

atient Encounter			
The encounter has beer	n closed and no change is allowed.		Unlock
Convenient Medical	Care] <u>Harry James Potter</u> , 44 year(s) old (MRN: 10	00969, Male, DOB: 07/31/1980, Status: Click to edit)	Visit Summary
Summary CC!	HPI! HX! Meds & Allergy ROS Vitals PE	POC Results Assessment Plan Superbill	
?	Encounter Date: 01/14/2022 Encounter #: 11 Home Phone: 123-123-1231 Work Phone: Cell Phone: 555-555-5555 Address: 4 Privet Drive, New York, NY 10021 Insurance: None on file	Clinical Alert: The patient is a candidate for Acme Pacemaker Maintenance health consider asking him/her to enroll in the plan. Responded	Show All plan [2]. Please
Summary tab allows y	ou to get acquainted with your patient before beginning a visi	t. It's similiar to what you might see on left side of a paper chart. Alerts will	appear on the top
ddendum Addendum		User	
atient Encounter Acme Pacema	aker Maintenance		
Source Attribute	S		
Developer of the in	tervention		
ACME Resea	.rch Institute		
Submit Interve	ention Feedback		
Action Taken:	Select action		
Location:	Select Location ~		
Comment/Feedback	C:		
Submit Feedback			

Time Allotted: 30 Seconds

Task Time:

Success:

Easily Completed:	Completed with Difficult or Help:	Not Completed:	Comments:

Optimal Path: Patients Menu -> Encounter -> Click on the Patient's encounter -> Click on the question mark in the Clinical Alerts box -> Submit Intervention Feedback

Correct:	Minor Deviations:	Major Deviations:	Comments:

Observed Errors and Verbalizations:

Rating:

Very Difficult (1)	Difficult (2)	Normal (3)	Easy (4)	Very Easy(5)

Administrator/Logger Comments:

Task 33: User exports feedback data in a computable format, including the data identified in (b)(11)(ii)(C) at a minimum (intervention, action taken, user feedback provided (if applicable), user, date, and location).

<u>Prerequisite</u>: User logged in as a clinician (provider or nurse practitioner) or administrator. Existing health maintenance plan feedback.

Instructions: Export report for Health Maintenance Feedback

Reports Health Maintenance Plans Health Main	tenance Plan Feedl	Dack Clinical Alert	ts Patient Reminder:	B EHR Launch Apps]
Feedback Plan Name Heart Disease, Trauma Disorders, C *	Location	1, Location 2	4	Actions Scheduled, Performe	d, On Hold, Re 🔺
Feedback Date From:	Feedback	k Date To:			
Plan Name	Patient MRN	Location	Action Taken	User	Date
Acme Pacemaker Maintenance	126	Location 1	Scheduled	Pete Demo	September 19, 2024
Asthma	126	Location 1	Performed	William Mayfield	August 20, 2024
BMI Management	120	Location 1	Refused	Demo Doctor	July 15, 2024
Export/Download Results					Display 1-3 of 3

Time Allotted: 30 Seconds

Task Time:

Success:						
Easily Completed:	Completed with Difficult or Help:	Not Completed:	Comments:			

Optimal Path: Reports Menu -> Health Maintenance -> Health Maintenance Plan Feedback -> Export/Download Results

Correct:	Minor Deviations:	Major Deviations:	Comments:

Observed Errors and Verbalizations:

Rating:

Very Difficult (1)	Difficult (2)	Normal (3)	Easy (4)	Very Easy(5)

Administrator/Logger Comments:

User-Supplied Predictive Decision Support Intervention

Task 34: User selects (activates/adds/enables/configures) Predictive DSI using the required USCDI data elements

Prerequisite: Logged in user has administrator role (System Administrator, Practice Administrator, etc).

Instructions: Add a new Predictive DSI as shown below. Refer to the third-party application for Redirect and Launch URI details.

NE toucheme Waiting Ro	oom Dashboard Patients▼ So	chedule - Messaging -	Reports -	Welcome	Practice Admin — Toda Preferences	ay is Sunday, 11/03/202 Help - Logo
				General		
Г				Users		
Health Maintenance Plans	Predictive DSI Clinical Alerts Pati	ient Reminders	tails	Directories		
				Point of Care		
Name	Status			Health Maintenan	ice	
Inferno	Enabled			Forms	Launch	n Application
Add New Delete Selected						Display 1-1 of 1

Health Maintenan	Acce Plans Predictive DSI Clinical Alerts Patient Reminders Setup D	etails
Add New Predi	ictive Decision Support Intervention	
Name *		
Description		
Client ID *	onetouchemr.6da384b491a40fddee0655616f7a4d37.local	Generate Client ID
Client Secret *	9c6d5cc8d344e431b5ca1fbb5f2b1712e5f932212d7366f615ebefd0f4cadedb	Generate Client Secret
Redirect Uri *		
Launch Uri *		
Scope	launch openid fhirUser offline_access user/Medication.read user/AllergyIntolerance Device.read user/DiagnosticReport.read user/DocumentReference.read user/Encou user/MedicationRequest.read user/Observation.read user/Organization.read user/P Provenance.read user/PractitionerRole.read patient/Medication.read patient/Allergy Condition.read patient/Device.read patient/DiagnosticReport.read patient/Documen Immunization.read patient/Location.read patient/MedicationRequest.read patient/O Practitioner.read patient/Procedure.read patient/Provenance.read patient/Practition	read user/CarePlan.read user/CareTeam.read user/Condition.read user/ unter.read user/Goal.read user/Immunization.read user/Location.read atient.read user/Practitioner.read user/Procedure.read user/ Intolerance.read patient/CarePlan.read patient/CareTeam.read patient/ Reference.read patient/Encounter.read patient/Goal.read patient/ bservation.read patient/Organization.read patient/Patient.read patient/ erRole.read
	Use default / recommended scopes	, mj
Status	Enabled v	
Save Cancel		

Time Allotted: 120 Seconds

Task Time:

Success:

Easily Completed:	Completed with Difficult or Help:	Not Completed:	Comments:

Optimal Path: Administration Menu on Top -> Health Maintenance -> Predictive DSI -> Add New -> Save

Correct:	Minor Deviations:	Major Deviations:	Comments:

Observed Errors and Verbalizations:

Rating:

Very Difficult (1)	Difficult (2)	Normal (3)	Easy (4)	Very Easy(5)

Administrator/Logger Comments:

Task 35: User records user-defined source attributes for a Predictive DSI

Prerequisite: Logged in user has administrator role (System Administrator, Practice Administrator, etc). An existing Predictive DSI app is available for editing.

Instructions: Select an existing Predictive DSI and add a Source Attribute named "Pricing" which does not belong to any existing source attribute category (i.e. Other category)

ene							Welcome	Practice Admin — Toda	ay is Sunday, :	11/03/2024
touchemr	Waiting Room	Dashboard I	Patients -	Schedule	Messaging	Reports -	Administration -	Preferences	Help⊤	Logout
Health Mainte	enance Plans Predict	ive DSI Clinica	al Alerts	Patient Remin	ders Setup De	etails				
Name			Status							
Inferno			Enabled				Source Attribut	tes Launch	n Applicatio	n
									Display 1	-1 of 1
Add New D	elete Selected								ызыку т	1011

Health Maintenan	ce Plans	DSI Clinical Alerts Patient Ren	ninders Setup	Details				
Edit Predictive	Decision Support Ir	ntervention						
Name *	Inferno]				
Description	A sample Predictive D	SI application for testing.						
Client ID *	onetouchemr.02a56aa	5777b4414f886e2224d765d95.local		Generate Client ID				
Client Secret *	adcaaf384b218d05297	7063300670187ee33a2acf3be40ad2de	0f09e2efec420c	Generate Client Secret				
Redirect Uri *	https://inferno.healthit.	gov/suites/custom/smart/redirect]				
Launch Uri *	https://inferno.healthit.	gov/suites/custom/smart/launch]				
Scope	Iaunch openid fhirUser offline_access user/Medication.read user/AllergyIntolerance.read user/CarePlan.read user/CarePlan.read user/Condition.read user/ Device.read user/DiagnosticReport.read user/DocumentReference.read user/Encounter.read user/Goal.read user/Immunization.read user/Location.read user/ Device.read user/DiagnosticReport.read user/DocumentReference.read user/Procedure.read user/Practitioner.read user/Location.read user/ Provenance.read user/PractitionerRole.read patient/Medication.read patient/AllergyIntolerance.read patient/CarePlan.read patient/CareTeam.read patient/ Condition.read patient/Device.read patient/DiagnosticReport.read patient/DocumentReference.read patient/Encounter.read patient/Goal.read patient/ Immunization.read patient/Device.read patient/MedicationRequest.read patient/Observation.read patient/Corganization.read patient/PractitionerRole.read patient/Practitioner.re							
Save Cancel	Enabled v							
Source Attributes								
Category	Nam	ie	Value					
External vali	dation process Party	y that conducted the external testing	CACAC					
Delete Selected				Display 11-11 of 11 - << Previous 1 2				
Add Source Attrib	oute	Selec	ct Other fo	r user-defined source attributes				
Other		~						
Name: Enter Attribute name	2							
Value:								
Add								

Time Allotted: 30 Seconds

Task Time:

Success:			
Easily Completed:	Completed with Difficult or Help:	Not Completed:	Comments:

Optimal Path: Administration Menu on Top -> Health Maintenance -> Predictive DSI -> Click an item from the list -> Add Source Attribute -> Select "Other" for Category

Correct:	Minor Deviations:	Major Deviations:	Comments:

Observed Errors and Verbalizations:

Rating:

Very Difficult (1)	Difficult (2)	Normal (3)	Easy (4)	Very Easy(5)

Administrator/Logger Comments:

Task 36: User changes user-defined source attributes for a Predictive DSI

Prerequisite: Logged in user has administrator role (System Administrator, Practice Administrator, etc). An existing Predictive DSI app is available for editing with existing user-defined source attributes.

Instructions: Edit an existing user-defined source attribute for a Predictive DSI and change its value.

Ane						Welcome	Practice Admin — Toda	ay is Sunday, 1	1/03/2024
TOUCHEMR Waiting Ro	Dashboard F	Patients –	Schedule	Messaging	Reports -	Administration -	Preferences -	Help≖	Logout
Health Maintenance Plans	Predictive DSI Clinica	I Alerts	atient Remind	lers Setup De	etails				
□ Name		Status							
Inferno		Enabled				Source Attribut	tes Launch	n Applicatio	n
								Display 1-	1 of 1
Add New Delete Selected								ызрау т	1011

Health Maintenanc	e Plans Predictive DSI Clinical Alerts Patient Remin	ders Setup Details
Edit Predictive D	Decision Support Intervention	
Name *	Inferno	
	A sample Predictive DSI application for testing.	
Description		Al.
Client ID *	onetouchemr.02a56aa5777b4414f886e2224d765d95.local	Generate Client ID
Client Secret *	adcaaf384b218d05297063300670187ee33a2acf3be40ad2de0f0	e2efec420c Generate Client Secret
Redirect Uri *	https://inferno.healthit.gov/suites/custom/smart/redirect	
Launch Uri *	https://inferno.healthit.gov/suites/custom/smart/launch	
Scope	launch openid fhirUser offline_access user/Medication.read user/ Device.read user/DiagnosticReport.read user/DocumentReference user/MedicationRequest.read user/Observation.read user/organi Provenance.read user/PractitionerRole.read patient/Medication.re Condition.read patient/Device.read patient/DiagnosticReport.read Immunization.read patient/Location.read patient/MedicationReque Practitioner.read patient/Procedure.read patient/Provenance.read	AllergyIntolerance.read user/CarePlan.read user/CareTeam.read user/Condition.read user/ e.read user/Encounter.read user/Goal.read user/Immunization.read user/Location.read tation.read user/Patient.read user/Practitioner.read user/Procedure.read user/ ad patient/AllergyIntolerance.read patient/CarePlan.read patient/Coal.read patient/ patient/DocumentReference.read patient/Encounter.read patient/Goal.read patient/ est.read patient/Observation.read patient/Organization.read patient/Patient.read patient/ patient/PractitionerRole.read
Save Cancel Source Attributes	Enabled v	
Category	Name	Value
 External valid. 	ation process Party that conducted the external testing	cvovc
Other	Pricing	\$15.00 per evaluation
Add Source Attribut	Ite	Display 11-12 of 12 — << Previous 1 2
Value:	a anagory v	
Add		

Health Maintenand	Predictive DSI Clinical Alerts Patient Reminders Setup I	Details			
Edit Predictive [Decision Support Intervention				
Name *	Inferno				
Description	A sample Predictive DSI application for testing.				
Client ID *	onetouchemr.02a56aa5777b4414f886e2224d765d95.local	Generate Client ID			
Client Secret *	adcaaf384b218d05297063300670187ee33a2acf3be40ad2de0f09e2efec420c	Generate Client Secret			
Redirect Uri *	https://inferno.healthit.gov/suites/custom/smart/redirect				
Launch Uri *	https://inferno.healthit.gov/suites/custom/smart/launch				
Scope	launch openid fhirUser offline_access user/Medication.read user/AllergyIntolerance.read user/CarePlan.read user/CareTeam.read user/Condition.read user/ Device.read user/DiagnosticReport.read user/DocumentReference.read user/Encounter.read user/Goal.read user/Inmunization.read user/Location.read user/MedicationRequest.read user/Doservation.read user/Organization.read user/Patient.read user/Practitioner.read user/IractitionerRole.read patient/Medication.read patient/AllergyIntolerance.read patient/CarePlan.read patient/CareTeam.read patient/ Condition.read patient/Device.read patient/DiagnosticReport.read patient/DocumentReference.read patient/Encounter.read patient/Goal.read patient/ Immunization.read patient/Location.read patient/MedicationRequest.read patient/Observation.read patient/Organization.read patient/PractitionerRole.read patient/PractitionerRole.read patient/Provenance.read patient/Provenance.read patient/Provenance.read patient/Provenance.read patient/Provenance.read patient/Provenance.read patient/Provenance.read patient/Corganization.read patient/PractitionerRole.read patient/Provenance.read patient/Provenance.read patient/PractitionerRole.read patient/PractitionerRole.read patient/PractitionerRole.read patient/PractitionerRole.read patient/PractitionerRole.read patient/PractitionerRole.read patient/PractitionerRole.read patient/PractitionerRole.read patient/PractitionerRole.read patient/PractitionerRole.read patient/PractitionerRole.read				
Status	Enabled v				
Save Cancel					
Source Attributes					
Edit Source Attribute: Pricing Category: Other Name: Pricing Value: \$15.00 per evaluation					
Save Changes	Cancel				

Time Allotted: 60 Seconds

Task Time:

Success:

Easily Completed:	Completed with Difficult or Help:	Not Completed:	Comments:

Optimal Path: Administration Menu on Top -> Health Maintenance -> Predictive DSI -> Click an item from the list -> Source Attributes -> Select an item from the Source Attribute List -> Edit the value -> Save

Correct:	Minor Deviations:	Major Deviations:	Comments:

Observed Errors and Verbalizations:

Rating:

Very Difficult (1)	Difficult (2)	Normal (3)	Easy (4)	Very Easy(5)

Administrator/Logger Comments:

Task 37: User accesses user-defined source attributes for a Predictive DSI

Prerequisite: User logged in as clinician role (provider or nurse practitioner). At least one Predictive DSI application is enabled.

Instructions: Access the list of available EHR Launch apps under the Report -> Health Maintenance Menu. Select a Predictive DSI application among the list and view the source attributes.

	Waiting R	oom	Dasht	ooard Patients -	Schedule	Messaging	Reports -	Preferences -	Help≖	Logo
Reports										
Health Maintena	ince Plans	Health Maintenan	ice Plan Feedback	Clinical Alerts	Patient Rem	inders EHR I	aunch Apps			
							<u>aunen Apps</u>			
EHR Launch /	Apps									
This page lists exter	rnal application	ns that can be launch	ed directly from One	Touch EMR. These a	apps are integrate	d following the SM	ART on FHIR s	tandards, ensuring	secure acc	ess to
various toois and tea	atures that ext	end the capabilities C	Dhe louch EMR.							
EHR Launch Clie	ent									
EHR Launch Clie	ent on									
EHR Launch Clie Launch Applicatio	ent									
EHR Launch Clie Launch Applicatio	ent on									
EHR Launch Clie Launch Applicatio	ent on									
EHR Launch Clie Launch Applicatio Inferno A sample Predictive	ent on : DSI applicatio	on for testing.								
EHR Launch Clie Launch Applicatio Inferno A sample Predictive This is a Predictive I	ent on : DSI application Decision Supp	on for testing. ort Intervention (DSI)	application which us	ses Artificial Intellige	nce and/or Machi	ne Learning (Al/ML). <u>Click here to</u>	view the source att	ributes.	

e					_	weicome	Dr. Albert Davis — Toda	ay is Sunday,
DUCHEMR	Waiting Room	Dashb	oard Patients -	Schedule -	Messaging [🏓]	Reports -	Preferences▼	Help≖
onorte								
Source	Attributes for Inferno							
Details ar	nd Output of the Intervention	on						
• Nam sdas	e and contact information for dasdas	the intervention develope	r					
• Fund fdfgd	ding source of the technical in Ifgdf	plementation for the inter	rvention(s) develo	pment				
• Desc asda	cription of value that the interv usd	rention produces as an ou	tput					
• Whe ROL	ther the intervention output is AN	a prediction, classificatio	n, recommendatio	on, evaluation, ar	alysis, or other t	ype of output		
Purpose o	of the Intervention							
• Inter QQQ	nded use of the intervention							
• inter asda	nded patient population(s) for usdasdasd	the intervention's use						
• Inter sdfsc	n ded user(s) dfsdsdf							

Time Allotted: 20 Seconds

Task Time:

Success:

Easily Completed:	Completed with Difficult or Help:	Not Completed:	Comments:

Optimal Path: Reports Menu on Top -> Health Maintenance -> EHR Launch Apps -> Navigate to any Predictive DSI application -> View Source Attributes

Correct:	Minor Deviations:	Major Deviations:	Comments:

Observed Errors and Verbalizations:

Rating:

Very Difficult (1)	Difficult (2)	Normal (3)	Easy (4)	Very Easy(5)

Administrator/Logger Comments:

Task 38: User triggers a user-supplied Predictive DSI

<u>Prerequisite</u>: User logged in as clinician role (provider or nurse practitioner). At least one Predictive DSI application is enabled.

Instructions: Access the list of available EHR Launch apps under the Report -> Health Maintenance Menu. Select a Predictive DSI application among the list and click Launch Application. Follow the instructions, this includes selecting a patient.

Welcome Dr. Albert Davis — Today is Sunday, 11/03/2024
OUChEMR Waiting Room Dashboard Patients - Schedule - Messaging Reports - Preferences - Help - Logour
Reports
Health Maintenance Plans Health Maintenance Plan Feedback Clinical Alerts Patient Reminders EHR Launch Apps
I his page lists external applications that can be launched directly from One louch EMR. These apps are integrated following the SMART on FHIR standards, ensuring secure access to various tools and features that extend the capabilities OneTouch EMR.
EHP Launch Client
Inferno
A sample Predictive DSI application for testing.
This is a Predictive Decision Support Intervention (DSI) application which uses Artificial Intelligence and/or Machine Learning (AI/ML). Click here to view the source attributes.
Launch Application

Time Allotted: 20 Seconds

Task Time:

Success:

Easily Completed:	Completed with Difficult or Help:	Not Completed:	Comments:

Optimal Path: Reports Menu on Top -> Health Maintenance -> EHR Launch Apps -> Navigate to any Predictive DSI application -> Launch Application

Correct:	Minor Deviations:	Major Deviations:	Comments:

Observed Errors and Verbalizations:

Rating:

Very Difficult (1)	Difficult (2)	Normal (3)	Easy (4)	Very Easy(5)

Administrator/Logger Comments:

5.3.Appendix C – System Usability Questionnaire

	Strongly Disagree	Disagree	Neutral	Agree	Strongly Agree
1. I think that I would like to use this system frequently	1	2	3	4	5
2. I found the system unnecessarily complex	1	2	3	4	5
3. I thought the system was easy to use	1	2	3	4	5
4. I think that I would need the support of a technical person to be able to use this system	1	2	3	4	5
5. I found the various functions in this system were well integrated	1	2	3	4	5
6. I thought there was too much inconsistency in this system	1	2	3	4	5
7. I would imagine that most people would learn to use this system very quickly	1	2	3	4	5
8. I found the system very cumbersome to use	1	2	3	4	5
9. I felt very confident using the system	1	2	3	4	5
10. I needed to learn a lot of things before I could get going with this system	1	2	3	4	5

5.4.Appendix D – Tasks Performed

Task	Time	Optimal Path
Record a Patient Demographic information	180	4
Modify and Display Patient Demographic Information	150	7
Use CPOE to record Medication	60	5
Use CPOE to change and display Medication	60	6
Use CPOE to record new Lab order	50	6
Use CPOE to change and display Lab order	60	7
User CPOE to record Imaging order	50	6
User CPOE to change and display Imaging order	60	7

Prescribe a new medication that would be contraindicated to patient allergy (drug-allergy interaction)	30	4
Prescribe a medication that would be contraindicated to the patient medication	30	4
(drug-to-drug interaction)		
Configure a health maintenance plan for each or a combination of the following:	180	8
problem list, medication list, demographics, and/or lab tests and results, vital signs		
and a combination of two.		
Enroll a patient in one health maintenance plan based on a diagnosis in their active problem list	50	5
Record and Parse a UDI in implantable device list	60	8
Access UDI device information and Change device status	30	7
Incorporate CCDA to create new patient	180	, 8
Conduct reconciliation of Medication Allergies and Problems	180	11
Generate new CCDA with reconciled data	180	10
Create a new Prescription	180	9
Cancel Prescription	30	6
Change Prescription	120	6
Refill prescription	120	10
Receive fill status notification	20	10
Request and receive medication history information	20	4 с
Adjust the severity level of drug drug interaction	30	5
User selects (activates/adds/enables/configures) evidence-based DSL using any of the	120	5
required elements alone or in combination	120	5
User records source attributes for evidence-based DSI	30	5
User changes source attributes for evidence-based DSI	60	6
User accesses source attributes for evidence-based DSI	20	4
User triggers Decision Support Intervention(s) based on any of the required elements	180	8
Liser accesses source attributes for triggered evidence-based DSI	20	1
User triggers Decision Support Intervention(s) based on the problems medications	20 60	
allergies and intolerances incornorated from a transition of care/referral summary	00	,
C-CDA file using (b)(2) functionality (if applicable)		
User provides feedback for a triggered evidence-based DSI	30	5
User exports feedback data in a computable format, including the data identified in	30	4
(b)(11)(ii)(C) at a minimum (intervention, action taken, user feedback provided (if		
applicable), user, date, and location)		
User selects (activates/adds/enables/configures) Predictive DSI using the required	120	5
USCDI data elements		
User records user-defined source attributes for a Predictive DSI	30	6
User changes user-defined source attributes for a Predictive DSI	60	8
User accesses user-defined source attributes for a Predictive DSI	20	5
User triggers a user-supplied Predictive DSI	20	5